



2013 SUPPLEMENTAL EARNINGS MATERIALS

February 4, 2014



Agenda

TOPIC	SPEAKER
2013 Highlights	Frank Martire, <i>Chairman and CEO</i>
Operations Review	Gary Norcross, <i>President and Chief Operating Officer</i>
Fourth Quarter and Full Year Financial Review	Woody Woodall, <i>Chief Financial Officer</i>

Forward-looking Statements

Our discussions today, including this presentation and any comments made by management, contain forward-looking statements within the meaning of the U.S. federal securities laws. Any statements that refer to future events or circumstances, including our future strategies or results, or that are not historical facts are forward-looking statements. Actual results could differ materially from those projected in forward-looking statements due to a variety of factors, including the risks and uncertainties set forth in our earnings press release dated February 4, 2014, our annual report on Form 10-K for 2013 and our other filings with the SEC. We undertake no obligation to update or revise any forward-looking statements.

Use of Non-GAAP Measures

Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future.

These non-GAAP measures include:

- Organic revenue
- Adjusted earnings before interest, taxes, depreciation and amortization (adjusted EBITDA)
- Adjusted EBITDA margin
- Adjusted net earnings
- Free cash flow

Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies. Additional information about these non-GAAP measures is provided in the appendix to this presentation. Reconciliations of these non-GAAP measures to related GAAP measures are provided in the Investor Relations section of the FIS Web site, www.fisglobal.com.

2013 HIGHLIGHTS

Frank Martire

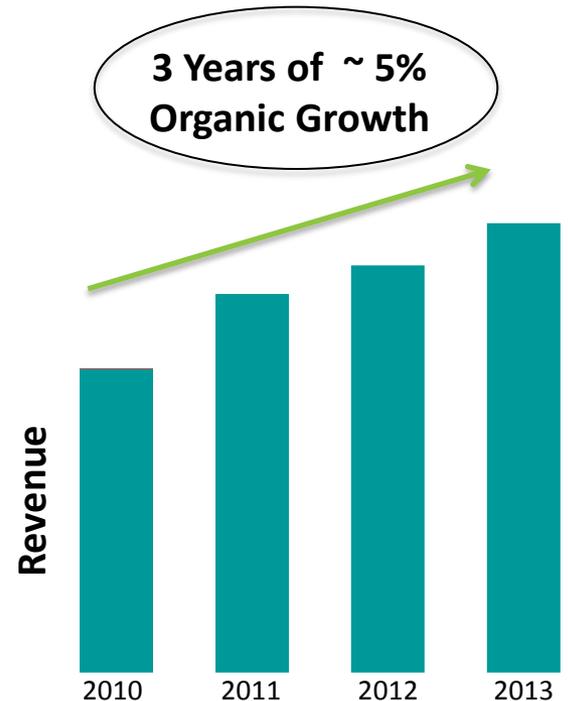
Chairman and CEO



Full Year 2013 Highlights

Consistent Execution Against Targets

- **\$6.1 BILLION** revenue, up **5%**
- **\$2.83** adjusted EPS, up **13%**
- **\$1.2 BILLION** adjusted operating cash flow
- **\$732 MILLION** returned to shareholders
- **HIGH** visibility into future growth



OPERATIONS REVIEW

Gary Norcross

President and Chief Operating Officer



Operational Highlights

- **GLOBAL** market trends
- **INVESTING** in growth markets
- Delivering **INNOVATION**
- Driving **GROWTH**

Key Takeaways



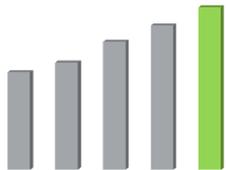
Driving performance



Focused on revenue growth



Investing in innovation



Foundation for superior performance

FINANCIAL SUMMARY

Woody Woodall

Chief Financial Officer



Consolidated Results | *(\$ Millions, except per share data)*

METRICS	4 th QUARTER	2013
Revenue	\$ 1,579	\$ 6,071
<i>Growth</i>	<i>5%</i>	<i>5%</i>
<i>Organic growth</i>	<i>5%</i>	<i>5%</i>
Adjusted EBITDA	\$ 487	\$ 1,835
<i>Growth</i>	<i>4%</i>	<i>5%</i>
Adjusted EBITDA Margin	30.8%	30.2%
Adjusted Net Earnings	\$ 222	\$ 831
<i>Growth</i>	<i>10%</i>	<i>12%</i>
Adjusted EPS	\$ 0.76	\$ 2.83
<i>Growth</i>	<i>12%</i>	<i>13%</i>

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

Financial Solutions | (*\$ Millions*)

METRICS	4 th QUARTER	2013
Revenue	\$ 604	\$ 2,344
<i>Growth</i>	<i>4%</i>	<i>4%</i>
<i>Organic growth</i>	<i>4%</i>	<i>3%</i>
EBITDA	\$ 240	\$ 938
<i>Growth</i>	<i>1%</i>	<i>6%</i>
EBITDA Margin	39.7%	40.0%

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

Payment Solutions | (*\$ Millions*)

METRICS	4 th QUARTER	2013
Revenue	\$ 618	\$ 2,455
<i>Growth</i>	3%	3%
<i>Growth, as adjusted ⁽¹⁾</i>	4%	4%
EBITDA	\$ 262	\$ 1,038
<i>Growth</i>	7%	7%
EBITDA Margin	42.4%	42.3%

⁽¹⁾ Excludes revenue from check-related businesses that decreased \$5 million to \$110 million in the current year quarter and decreased \$4 million to \$435 million for full year compared to 2012

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International Solutions | (*\$ Millions*)

METRICS	4 th QUARTER	2013
Revenue	\$ 357	\$ 1,274
<i>Growth</i>	11%	8%
<i>Organic growth</i>	13%	11%
EBITDA	\$ 99	\$ 304
<i>Growth</i>	11%	11%
EBITDA Margin	27.7%	23.9%

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

Consolidated Results – Earnings Per Share

	4th Quarter	Full Year
GAAP net earnings per share from continuing operations	\$ 0.26	\$ 1.67
Adjustments:		
Acquisition-related amortization	0.13	0.53
Capco adjustment	0.35	0.48
Debt refinancing costs	-	0.14
Gain on previously held minority interest in mFoundry	-	(0.02)
International Restructuring Charges	0.02	0.02
Adjusted EPS	\$ 0.76	\$ 2.83
<i>Growth</i>	<i>12%</i>	<i>13%</i>
Average Diluted Shares	293.0M	294.2M
Period End Shares Outstanding - Diluted	292.4M	
Period End Shares Outstanding - Basic	288.2M	

Refer to www.investor.fisglobal.com for reconciliation of GAAP to non-GAAP items. See appendix for description of non-GAAP financial measures.

Free Cash Flow | (\$ Millions)

	4th Quarter	Full Year
Cash Flow from Operations	\$ 384	\$ 1,060
Bond Premium Payment	-	52
Capco Contingent Purchase Price and Executive Severance	49	49
Settlement Activity	(2)	2
Adjusted Cash Flow from Operations	\$ 431	\$ 1,162
Capital Expenditures	(98)	(336)
Free Cash Flow	\$ 334	\$ 826

Calculations may differ due to rounding.

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Executing Capital Allocation Strategy

- **Maintaining a strong balance sheet**

- \$4.5 billion debt outstanding as of December 31
- 2.4 times debt-to-EBITDA
- Investment grade credit ratings including recent upgrade by S&P

- **Returning excess cash to shareholders**

- \$256 million in dividends in 2013, including \$65 million in Q4
- \$476 million in share repurchases in 2013, including \$126 million in Q4

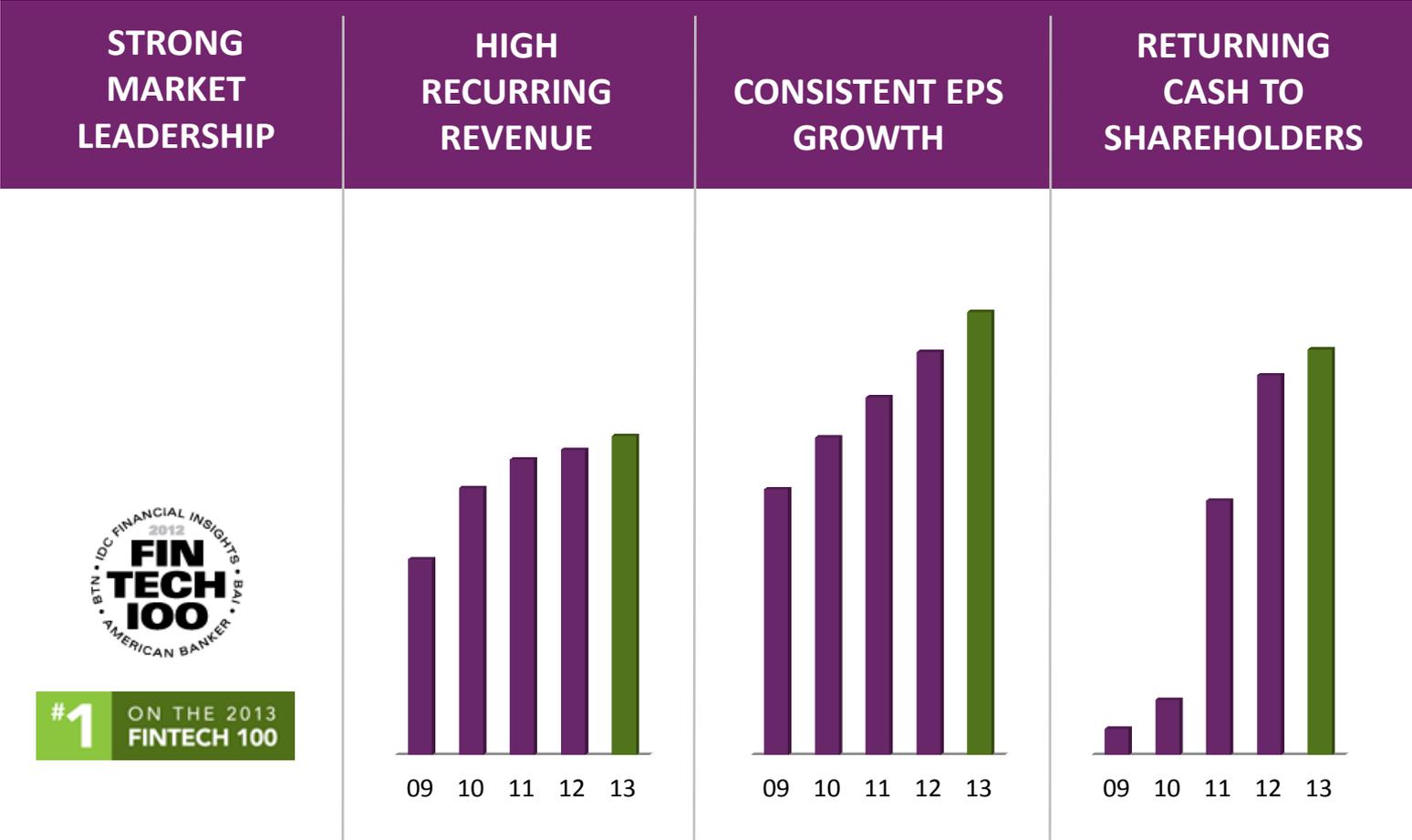
- **Increasing quarterly dividend 9% to \$0.24**

- **New \$2.0 billion share repurchase authorization**

2014 Financial Outlook

METRIC	RANGE
Organic revenue growth	4.5% to 6.5%
Earnings per share, as adjusted <i>Growth</i>	\$3.05 to \$3.16 <i>+ 8% to 12%</i>
Free cash flow conversion	~ adjusted net earnings

Focused on Value Creation



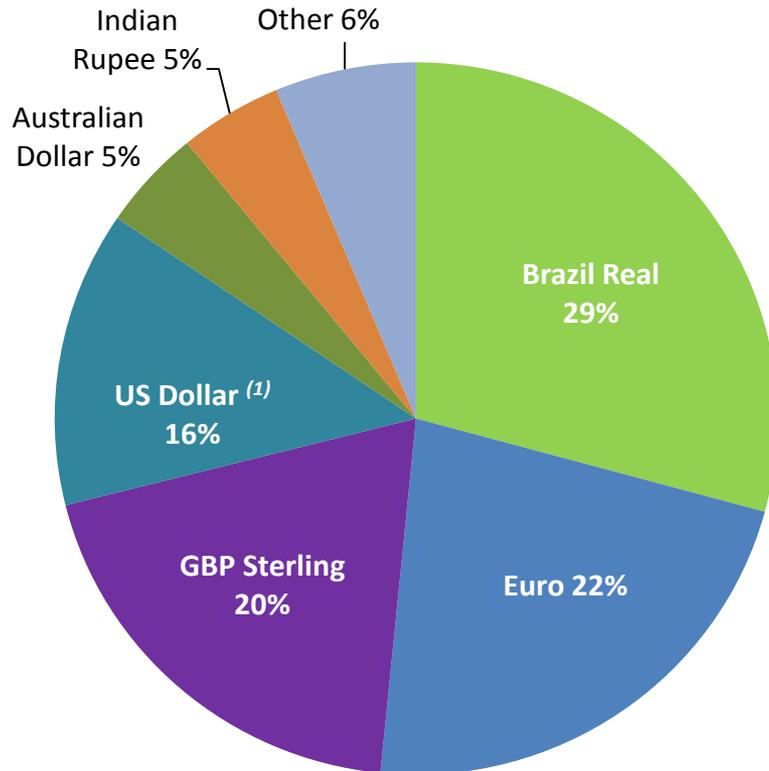
Excludes 2010 leveraged recapitalization.

APPENDIX



Foreign Currency

International Solutions Group Revenue Composition (Q4-13)



⁽¹⁾ Represents International contracts that are contracted in US Dollars versus local currencies.

Costs

- Majority of costs within **International Solutions Group** are denominated in local currencies, reducing P&L impact
- Costs related to captive operation in India are carried in **Financial Solutions Group**

Debt Summary | (\$ Millions)

	Rate	Dec 31, 2012	Dec 31, 2013
Revolver	L+150 bps	\$ 126	\$ 29
<i>Undrawn revolver capacity</i>	<i>25 bps</i>	<i>1,024</i>	<i>1,971</i>
Term Loan (2014 Maturity)	L+225 bps	250	-
Term Loan (2017 Maturity)	L+150 bps	2,021	1,963
2017 Notes	7.625%	750	-
2018 Notes	2.000%	-	250
2020 Notes	7.875%	500	500
2022 Notes	5.000%	700	700
2023 Notes	3.500%	-	1,000
Other	Various	38	27
Total Debt		\$ 4,385	\$ 4,469
<i>Weighted-Average Interest Rate</i>		<i>4.9%</i>	<i>4.0%</i>
<i>Leverage Ratio</i>		<i>2.5</i>	<i>2.4</i>
<i>Fixed to Floating Ratio</i>		<i>79%</i>	<i>84%</i>
<i>Bond vs. Bank Mix</i>		<i>43%</i>	<i>55%</i>

2014 Financial Outlook

2014 ASSUMPTIONS	ESTIMATED
Effective tax rate	33 – 34%
Minority Interest	\$25M - \$30M
Capital Expenditures	~5.5 - 6.0% of revenue

Non-GAAP Financial Measures

Organic revenue includes reported revenue plus pre-acquisition revenue for companies acquired during the applicable reporting periods. Organic revenue excludes the impact of foreign currency fluctuation in 2013.

EBITDA is earnings from continuing operations before interest, taxes and depreciation and amortization.

Adjusted EBITDA (2013 comparative data) excludes adjustments related to the December 2010 acquisition of Capco and severance and other charges related to the cost management initiatives in certain international markets.

Adjusted EBITDA (2012 comparative data) excludes charges for payments and accelerated vesting of stock option and restricted stock grants associated with the departure or change in role of certain company executives.

Adjusted net earnings (2013 comparative data) exclude the after-tax impact of acquisition-related amortization, a net benefit related to a gain on the mFoundry acquisition, debt issuance and refinancing costs, adjustments related to the Capco acquisition, and severance and other charges related to the cost management initiatives in certain international markets.

Adjusted net earnings (2012 comparative data) exclude the after-tax impact of acquisition-related amortization, debt refinancing costs and charges for payments and accelerated vesting of stock option and restricted stock grants associated with the departure or change in role of certain company executives.

Adjusted net earnings per diluted share is equal to adjusted net earnings divided by the weighted average diluted shares outstanding.

Adjusted operating cash flow is GAAP cash flow from operations adjusted for the net change in settlement assets and obligations, the cash payment premium related to the early redemption of senior notes, adjustments for cash payments for executive severance, and the 2012 tax payment attributable to the sale of the Healthcare Benefit Solutions business.

Free cash flow is adjusted operating cash flow less capital expenditures. Free cash flow does not represent our residual cash flow available for discretionary expenditures, since we have mandatory debt service requirements and other non-discretionary expenditures that are not deducted from the measure