

The background features a stylized globe composed of a grid of green squares, partially obscured by a complex network of white and light green lines and triangles. The overall color palette is a gradient of teal and green.

FIS + worldpay

Accelerating Finance and Commerce

FIS

STATEMENT REGARDING FORWARD-LOOKING INFORMATION

The statements contained in this presentation that are not purely historical are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, or “Securities Act” and Section 21E of the Securities Exchange Act of 1934, as amended, or “Exchange Act,” including statements regarding our expectations, hopes, intentions, or strategies regarding the future. These statements relate to, among other things, business and market conditions, outlook and our future financial and operating results and debt. In many cases, you can identify forward-looking statements by terminology such as “may,” “will,” “should,” “expect,” “plan,” “anticipate,” “believe,” “estimate,” “predict,” “potential,” or “continue,” or the negative of these terms, and other comparable terminology. Actual results could differ materially from those anticipated in these statements as a result of a number of factors, including, but not limited to:

the risk that the transaction described herein will not be completed or will not provide the expected benefits, or that we will not be able to achieve the cost or revenue synergies anticipated;

- the risk that the integration of FIS and Worldpay will be more difficult, time-consuming or expensive than anticipated;
- the risk of customer loss or other business disruption in connection with the transaction, or of the loss of key employees;
- the possible occurrence of an event, change or other circumstance that would give rise to the termination of the merger agreement;
- the fact that unforeseen liabilities of FIS or Worldpay may exist;
- the risk of doing business internationally;
- changes in general economic, business and political conditions, including the possibility of intensified international hostilities, acts of terrorism, changes in either or both the United States and international lending, capital and financial markets and currency fluctuations;
- the effect of legislative initiatives or proposals, statutory changes, governmental or other applicable regulations and/or changes in industry requirements, including privacy and cybersecurity laws and regulations;
- the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in, or new laws or regulations affecting, the banking, retail and financial services industries or due to financial failures or other setbacks suffered by firms in those industries;
- changes in the growth rates of the markets for the solutions of FIS and Worldpay;
- failures to adapt such solutions to changes in technology or in the marketplace;
- internal or external security breaches of systems, including those relating to unauthorized access, theft, corruption or loss of personal information and computer viruses and other malware affecting our software or platforms, and the reactions of customers, card associations, government regulators and others to any such events;
- the risk that implementation of software (including software updates) for customers or at customer locations or employee error in monitoring software and platforms may result in the corruption or loss of data or customer information, interruption of business operations, outages, exposure to liability claims or loss of customers;
- the reaction of current and potential customers to communications from us or regulators regarding information security, risk management, internal audit or other matters;
- competitive pressures on pricing related to the decreasing number of community banks in the U.S., the development of new disruptive technologies competing with one or more of our solutions, increasing presence of international competitors in the U.S. market and the entry into the market by global banks and global companies with respect to certain competitive solutions, each of which may have the impact of unbundling individual solutions from a comprehensive suite of solutions we provide to many of our customers;
- the failure to innovate in order to keep up with new emerging technologies, which could impact the merged companies’ solutions and ability to attract new, or retain existing, customers;
- the failure to meet financial goals to grow business in Brazil after the unwinding of FIS’ Brazilian Venture;
- the risks of reduction in revenue from the loss of existing and/or potential customers in Brazil after the unwinding of FIS’ Brazilian Venture;
- an operational or natural disaster at one of our major operations centers; and
- other risks detailed elsewhere in the two companies’ annual reports on Form 10-K for the year ended December 31, 2018 and in our and their other filings with the Securities and Exchange Commission.

Other unknown or unpredictable factors also could have a material adverse effect on our business, financial condition, results of operations and prospects. Accordingly, readers should not place undue reliance on these forward-looking statements. These forward-looking statements are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict. Except as required by applicable law or regulation, neither FIS nor Worldpay undertakes (and each of FIS and Worldpay expressly disclaim) any obligation and do not intend to publicly update or review any of these forward-looking statements, whether as a result of new information, future events or otherwise.

ADDITIONAL INFORMATION

Additional Information and Where to Find It

This communication is being made in respect of the proposed merger transaction between Fidelity National Information Services, Inc. (“FIS”) and Worldpay Inc (“Worldpay”). In connection with the proposed merger, FIS will file with the SEC a registration statement on Form S-4 that will include the joint proxy statement of FIS and Worldpay and a prospectus of FIS, as well as other relevant documents regarding the proposed transaction. A definitive joint proxy statement/prospectus will also be sent to FIS shareholders and Worldpay stockholders. **INVESTORS ARE URGED TO READ THE REGISTRATION STATEMENT AND THE JOINT PROXY STATEMENT/PROSPECTUS REGARDING THE MERGER WHEN IT BECOMES AVAILABLE AND ANY OTHER RELEVANT DOCUMENTS FILED WITH THE SEC, AS WELL AS ANY AMENDMENTS OR SUPPLEMENTS TO THOSE DOCUMENTS, BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION.** A free copy of the joint proxy statement/prospectus, as well as other filings containing information about FIS and Worldpay, may be obtained at the SEC’s website (<http://www.sec.gov>). You will also be able to obtain these documents, free of charge, from FIS at www.investor.fisglobal.com or by emailing info.investorrelations@fisglobal.com or from Worldpay by accessing Worldpay’s website at <http://investor.worldpay.com> or by emailing IR@worldpay.com.

Participants in the Solicitation

FIS and Worldpay and certain of their respective directors and executive officers may be deemed to be participants in the solicitation of proxies from FIS shareholders and Worldpay stockholders in respect of the transaction described in the joint proxy statement/prospectus. Information regarding FIS directors and executive officers is contained in FIS Proxy Statement on Schedule 14A, dated April 20, 2018, which is filed with the SEC. Information regarding Worldpay’s directors and executive officers is contained in Worldpay’s Proxy Statement on Schedule 14A, dated April 4, 2018, which is filed with the SEC. Additional information regarding the interests of those participants and other persons who may be deemed participants in the transaction may be obtained by reading the joint proxy statement/prospectus regarding the proposed merger when it becomes available. Free copies of this document may be obtained as described in the preceding paragraph. This communication does not constitute an offer to sell or the solicitation of an offer to buy any securities or a solicitation of any vote or approval, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. No offering of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended.

The background features a dark teal gradient with a central globe composed of a grid of green squares. Overlaid on the globe is a complex network of white and light green lines forming various geometric shapes, including triangles and polygons. Some lines are thicker and more prominent, while others are thin and sparse. The overall aesthetic is modern and technological.

Gary Norcross

Chairman, President and Chief Executive Officer

ACCELERATING FINANCE AND COMMERCE



Global Leader Growing at Scale

- Exposure to the fastest growing markets globally; driving robust organic growth
- Combination of leading banking and payments technology and global distribution platforms



Innovating to Accelerate Growth

- All key assets are in place today
- Investment focused on where the markets are moving



Highly Compelling Value Creation

- Combination creates tangible revenue growth opportunities across merchant and banking ecosystems
- 6% to 9% three-year organic revenue growth outlook post-closing
- Three year plan drives \$700M of EBITDA synergies



Best-in-Class Management Team

- Proven track record of innovation, superior integration, synergy achievement and value creation

GLOBAL LEADERSHIP AT SCALE

			COMBINED COMPANY
Market Position	#1 Global FinTech Provider ¹	#1 Global Merchant Acquirer ²	Global Financial Technology Leader
Complementary Capabilities	Global Financial Solutions	Global eCommerce & Integrated Payments	Next-Generation Solutions
Global Footprint	100+ Countries <i>(Local Presence)</i>	100+ Countries <i>(Local Presence)</i>	Highest Growth Markets
Financial Scale <i>(FY 2018)</i>	\$8.4B Revenue \$3.1B EBITDA	\$3.9B Revenue \$1.8B EBITDA ³	\$12.3B Revenue \$4.9B EBITDA ³

Source: Company filings and presentations, Wall Street research.

¹ Based on 2018 IDC Fintech Rankings.

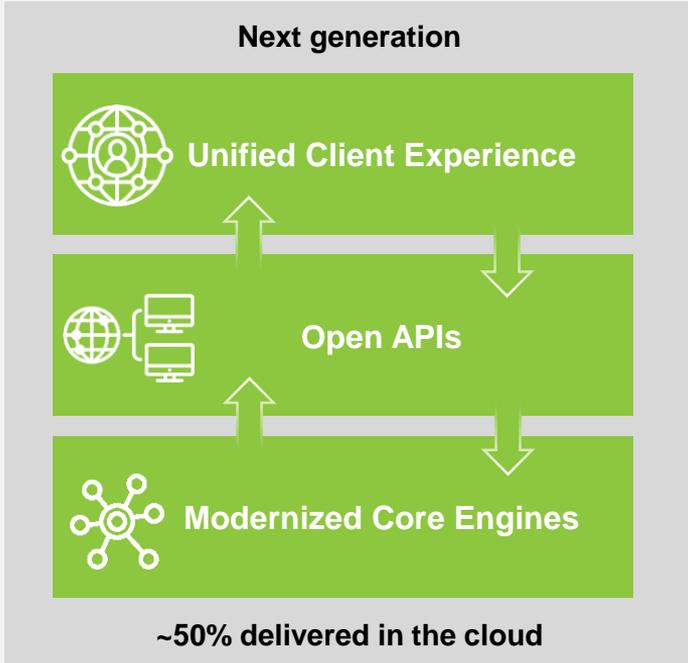
² Based on number of transactions; analysis of data published in The Nilson Report.

³ Worldpay EBITDA reflects Adjusted EBITDA figure with stock based compensation expensed.

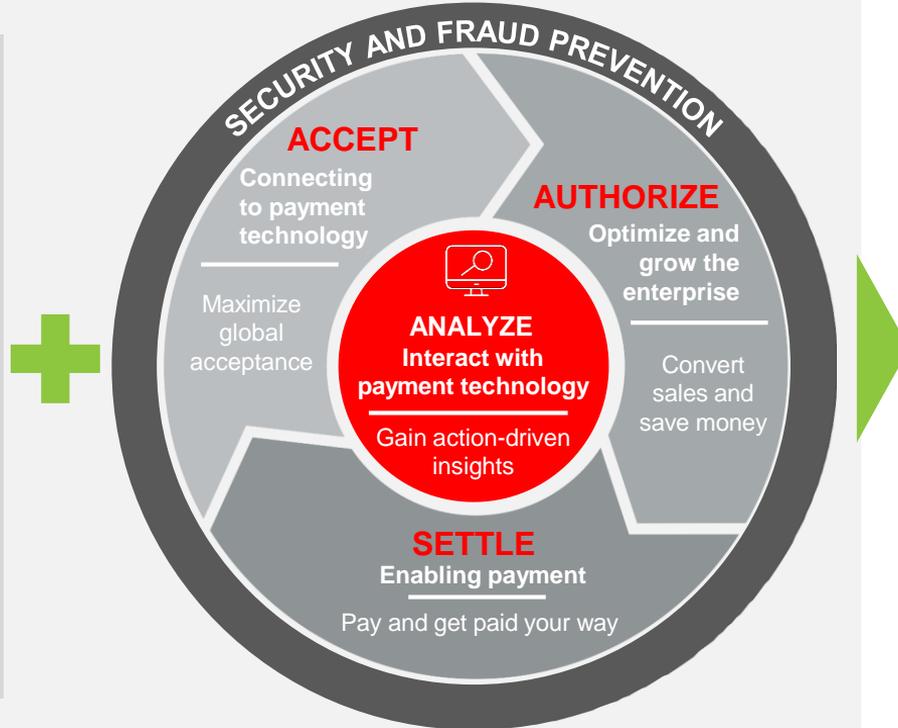
MODERN SOLUTIONS AND FORWARD-THINKING

We have the products for the future – TODAY

FIS Modernized Platform



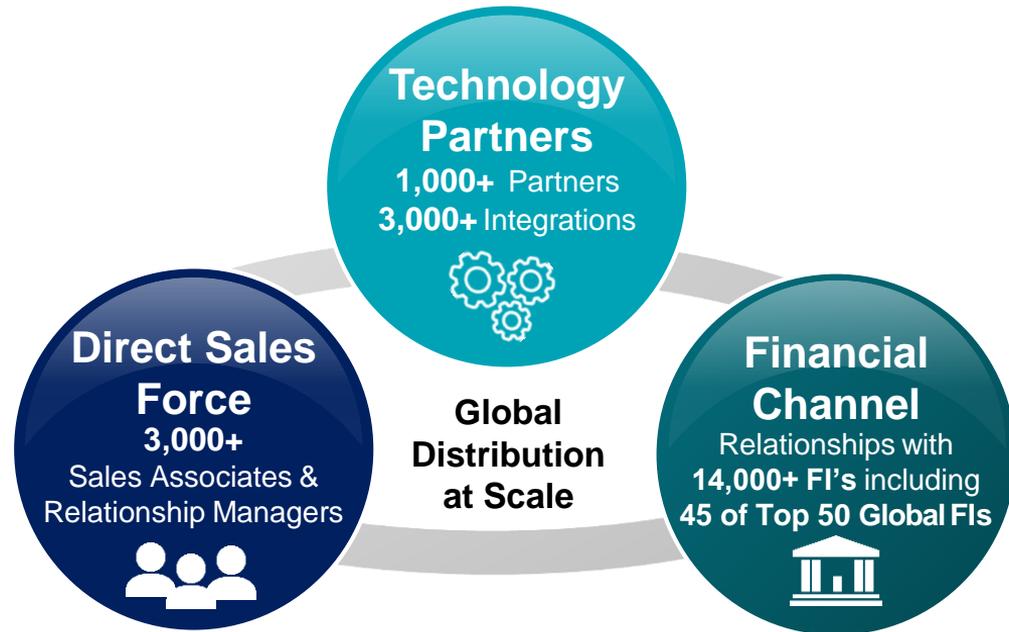
Worldpay Leading Payments Engine



Focused on the Future

GLOBAL DISTRIBUTION POWERHOUSE

Cross-selling to financial institutions and merchants globally

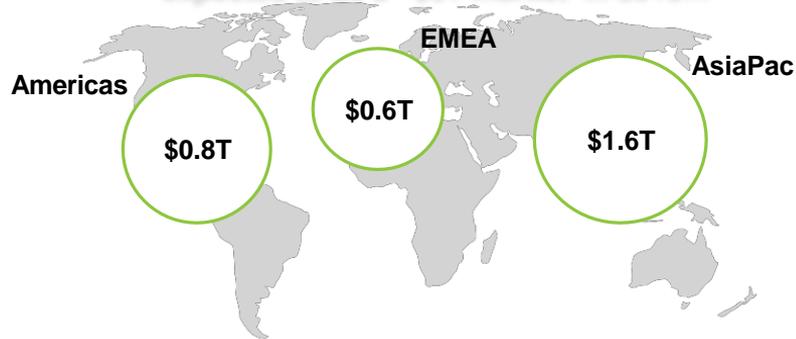


Driving Growth Acceleration

GLOBAL ECOMMERCE GROWTH ENGINE

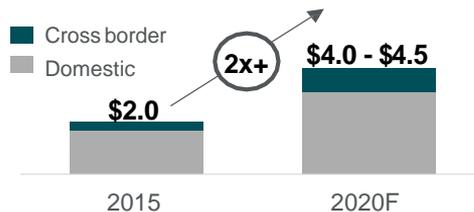
Driving ALL Payment Types EVERYWHERE

Global E-Commerce Payments –
expected to be a ~\$3T market¹ in 2018...



...with cross-border
E-Commerce projected
to grow at ~25%

Global E-commerce Volume (\$T)¹



#1 in global eCommerce,
with best-in-class capabilities

Large global FI relationships +
data enhances auth rates and
suite of payment types

Scaled international operations
drive localized expertise

FIS Global Scale and Reach with Localized Expertise Accelerates Opportunity

¹Source: McKinsey Global Payments 2018.

CREATING VALUE THROUGH ACCELERATED GROWTH

Revenue synergies adding at least 150bps to combined organic growth

Areas of Value Creation

MERCHANT



- eCommerce global capability
- Global expansion of payments solutions (e.g. India, Brazil)
- Innovative “loyalty-as-currency” solutions

FINANCIAL INSTITUTIONS



- Fraud optimization
- Cross-sell banking and payment solutions
- Global merchant referral programs

COMMERCE COMMUNITY



- Enabling faster payment initiatives and alternative payment types
- B2B / commercial payments
- Data analytics & insights

Total Opportunity
\$500M+

The background features a dark teal gradient with a central, stylized globe composed of a grid of green squares. Overlaid on the globe is a complex network of white and light green lines forming various geometric shapes, including triangles and polygons, suggesting a digital or financial network. The overall aesthetic is modern and technological.

Woody Woodall
Chief Financial Officer, FIS

3-YEAR SYNERGY PLAN



¹ Revenue synergies assumed at 60% margin per preliminary estimates.

Proven Discipline to Attain Synergies While Driving Growth

PROVEN TRACK RECORD FOR DELIVERING SYNERGIES

						
	SunGard	Metavante	eFunds	Worldpay	Mercury	Litle
Year Acquired	2015	2009	2007	2017	2014	2012
Purchase Price	\$9.1B	\$4.4B	\$1.8B	\$10.4B	\$1.7B	\$360M
						
% of Synergy Target Achieved	~160%	~130%	~130%	Ahead of plan	~120%	~150%

SUPERIOR BUSINESS MODEL WITH HIGH PREDICTABILITY

Robust growth driving margins and accelerating free cash flow

	COMBINED (PF 2018)	Three Year PF Outlook (Full run-rate synergies) ¹
Revenue (\$B)	\$12.3	\$15B
YoY Organic Revenue Growth	N/A	Organic revenue growth outlook of 6% - 9%
Adj. EBITDA (\$B) ²	\$4.9	\$6.5 - \$7B
Adj. EBITDA Margin ²	~40%	~45%
Free Cash Flow (\$B) ³	\$2.4	\$4 - 4.5B

Source: Company filings and presentations, Wall Street research.

Note: Reflects 2018A financial metrics, unless otherwise labeled.

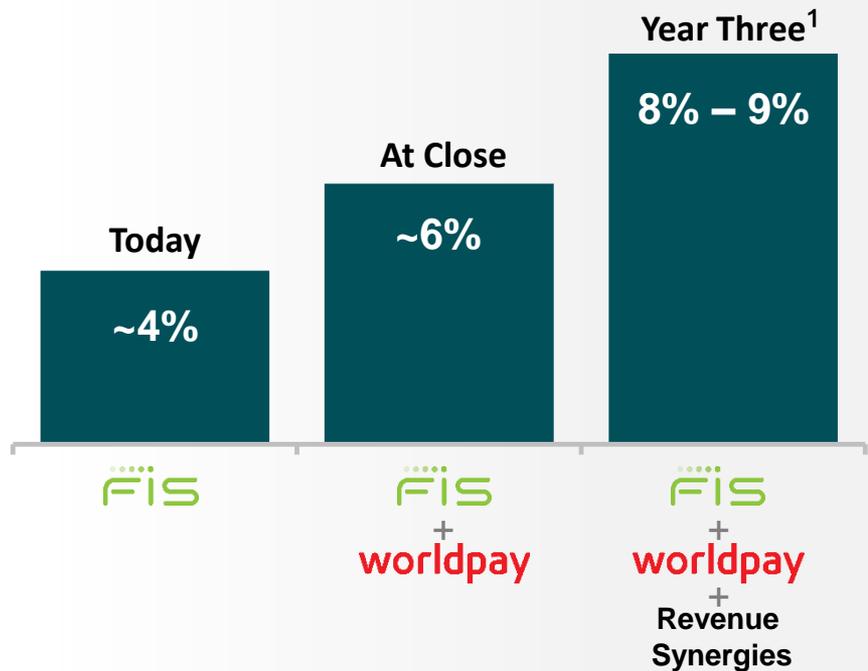
¹ Reflects \$500mm of revenue synergies (at 60% margin) and \$400mm of cost synergies phased-in fully in three years.

² EBITDA figures post stock-based compensation.

³ Represents adjusted cash flow from operations less capital expenditures. Worldpay's free cash flow is pre-integration expenses.

GROWTH AT SCALE GENERATING SIGNIFICANT RETURNS

3-Year Growth Potential



Benefits of Scale

> 500bps
Margin
Expansion

~2x Free
Cash Flow
Growth

¹ Reflects \$500mm of revenue synergies.

TRANSACTION TERMS

Structure and Exchange Ratio	<ul style="list-style-type: none">• 90% stock / 10% cash merger to create a global leader in financial and payments technology• Worldpay shareholders will be entitled to receive 0.9287 FIS shares and \$11.00 in cash for each Worldpay share (equivalent to \$112.12 per share)¹• Pro forma fully diluted ownership: 53% FIS shareholders / 47% Worldpay shareholders• \$35.5 billion implied equity value for Worldpay representing a 14% premium to the March 15, 2019 closing price of \$98.68, and 21% premium to 30-day VWAP
Governance and Leadership	<ul style="list-style-type: none">• Gary Norcross to be Chairman, President and Chief Executive Officer• Charles Drucker to be Executive Vice Chairman of the Board of Directors• 12 member board, 7 from the board of FIS and 5 from the board of Worldpay, including Lead Independent Director
Capital Structure	<ul style="list-style-type: none">• \$11B of planned debt raise to refinance Worldpay's existing debt and fund cash consideration• 3.5x PF leverage at close• We expect Moody's/S&P/Fitch to affirm FIS' existing investment grade ratings of Baa2/BBB/BBB stable
Name / HQ	<ul style="list-style-type: none">• Combined company will continue under the name FIS• Global headquarters will continue to be located in Jacksonville, Florida
Timing and Approvals	<ul style="list-style-type: none">• Transaction is expected to close during the second half of 2019• Subject to customary closing conditions including regulatory and shareholder approvals

¹ Based on closing share prices of as of 3/15/2019.

STRONG PRO FORMA BALANCE SHEET AND FREE CASH FLOW

Maintains flexibility for ongoing investments and returning capital to shareholders

Flexible Balance Sheet	3.5x Pro Forma Leverage At Close ¹	\$2.4B Pro Forma Free Cash Flow Generation ²	6% - 9% 3-Year Pro Forma Organic Growth
Strong FCF Conversion			
Investment Grade Rating			
Significant Capital Return	3.3% Weighted Average Cost of Debt	~1.3% Dividend Yield	Baa2/BBB Credit Rating
Disciplined Capital Allocation			

¹ Reflects synergy adjusted leverage at close.

² Reflects Pro Forma 2018A Free Cash Flow Generation, defined as adjusted cash flow from operations less capital expenditures. Worldpay's free cash flow is pre-integration expenses.

The background features a dark teal gradient with a central, stylized globe composed of a grid of light green squares. Overlaid on the globe and extending across the frame are intricate white and light green wireframe structures, resembling a network or a complex geometric pattern. The overall aesthetic is modern and technological.

Questions?

THE FIS + Worldpay COMBINATION



The Power of End-to-End

Enhanced Data and Distribution

Frictionless Commerce



Accelerating Growth

Cross-Sales Drive Tangible Opportunities

Leadership in the Highest Growth Areas



Drives Value Creation

\$700M of EBITDA Synergies

Rapid Free Cash Flow Growth