



FIS

2016 INVESTOR CONFERENCE
EMPOWERING THE FINANCIAL WORLD



Disclosure

Forward-looking Statements

Our discussions today, including this presentation and any comments made by management, contain forward-looking statements within the meaning of the U.S. federal securities laws. Any statements that refer to future events or circumstances, including our future strategies or results, or that are not historical facts, are forward-looking statements. Actual results could differ materially from those projected in forward-looking statements due to a variety of factors, including the risks and uncertainties set forth in our earnings press release dated May 3, 2016, our annual report on Form 10-K for 2015 and our other filings with the SEC. We undertake no obligation to update or revise any forward-looking statements.

Non-GAAP Measures

This presentation will reference certain non-GAAP financial information. For a description and reconciliation of non-GAAP measures presented in this document, please see the Appendix attached to this presentation or visit the Investor Relations section of the FIS website at www.fisglobal.com.



2016 INVESTOR CONFERENCE

STRATEGIC OVERVIEW

Gary Norcross

President and Chief Executive Officer

SEGMENT UPDATES

Anthony Jabbour

Co-Chief Operating Officer

Marianne Brown

Co-Chief Operating Officer

Lance Levy

Chief Executive Officer, Capco

SHAREHOLDER VALUE

Woody Woodall

Chief Financial Officer



2016 INVESTOR CONFERENCE

STRATEGIC OVERVIEW

Gary Norcross | President and Chief Executive Officer

Why Invest in FIS?



**MISSION CRITICAL
SYSTEMS**



**DEEP CLIENT
RELATIONSHIPS**



**INVESTMENT IN
INNOVATION**



**SOLUTION AND
DELIVERY SCALE**



**DIVERSIFIED
MARKETS**

COMPETITIVE DIFFERENTIATION • PREDICTABLE GROWTH • DIVERSIFICATION • LOWER RISK

FIS 2016 INVESTOR CONFERENCE

**STRATEGIC
OVERVIEW**



FIS TODAY

EXECUTING OUR STRATEGY

FIS Today: Empowering the Financial World

\$9B+

REVENUE⁽¹⁾



20K+

CLIENTS



55K+

EMPLOYEES



100+

COUNTRIES



\$9T+
MONEY MOVED
GLOBALLY



848M+
CARDS
PROCESSED



36M+
MOBILE BANKING
USERS



27B+
TRANSACTIONS
PROCESSED



420B+
SHARES PER YEAR
TRADED THROUGH
NETWORK



\$28T+
UNDERLYING FUND
ACCOUNTING



10B+
FINANCIAL TRADE
RECORDS PROCESSED
PER HOUR



\$800B+
HEDGE FUND
ASSETS
PROCESSED



⁽¹⁾ FY 2015 Adj. Combined

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items

FIS Today: Solutions Covering the FinTech Landscape



MOST COMPLETE GLOBAL FINANCIAL SOLUTION SET

FIS Today: Global Footprint with a Focused Business Model



Est. Market Size
\$118B*

Est. CAGR '14 –'19
5%

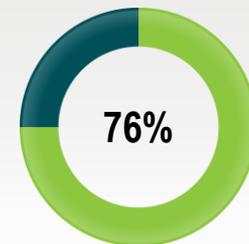
NORTH AMERICA

Primary Countries

- United States
- Canada

Key Solutions

- Banking and Wealth Management
- Corporate and Digital
- Payments
- Buy Side
- Capital Markets
- Trading
- Capco Consulting



~\$6.9B
Revenue⁽¹⁾

* 2017

Source: Ovum Technology spending through 2020 (source segmentation): Financial Markets, Retail Banking, Wealth Management; Ovum Technology spending through 2019 (source segmentation): Insurance
Includes: Internal, Software, Systems integration, Professional services, Outsourcing Excludes: Hardware

⁽¹⁾ FY 2015 Adj. Combined

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FIS Today: Global Footprint with a Focused Business Model



Est. Market Size
\$105B*

Est. CAGR '14 -'19
4%

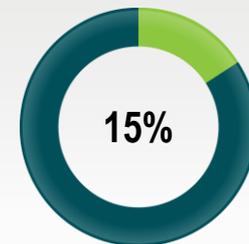
EMEA

Primary Countries

- United Kingdom
- Germany
- France

Key Solutions

- Banking and Wealth Management
- Payments
- Buy Side
- Capital Markets
- Trading
- Capco Consulting



~\$1.4B
Revenue⁽¹⁾

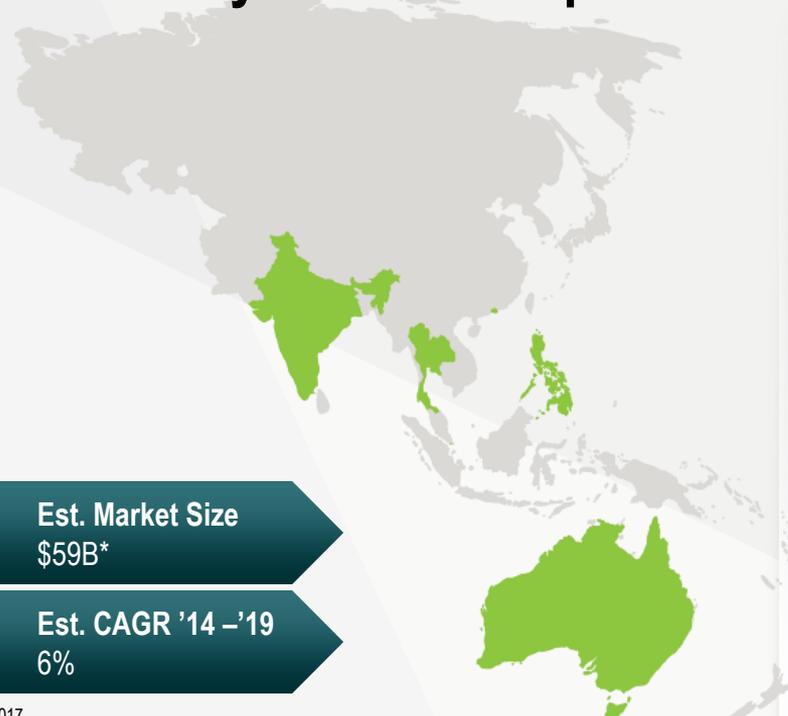
* 2017

Source: Ovum Technology spending through 2020 (source segmentation): Financial Markets, Retail Banking, Wealth Management; Ovum Technology spending through 2019 (source segmentation): Insurance Includes: Internal, Software, Systems integration, Professional services, Outsourcing Excludes: Hardware

⁽¹⁾ FY 2015 Adj. Combined

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FIS Today: Global Footprint with a Focused Business Model



Est. Market Size
\$59B*

Est. CAGR '14 -'19
6%

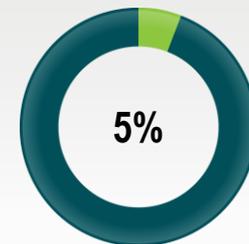
ASIA PACIFIC

Primary Countries

- India
- Thailand
- Singapore
- Hong Kong
- Australia
- Philippines

Key Solutions

- Banking
- Payments
- Capital Markets
- Trading



~\$500M
Revenue⁽¹⁾

* 2017

Source: Ovum Technology spending through 2020 (source segmentation): Financial Markets, Retail Banking, Wealth Management; Ovum Technology spending through 2019 (source segmentation): Insurance
Includes: Internal, Software, Systems integration, Professional services, Outsourcing Excludes: Hardware

⁽¹⁾ FY 2015 Adj. Combined

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FIS Today: Global Footprint with a Focused Business Model

LATIN AMERICA

Primary Countries

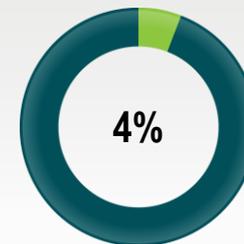
- Brazil

Key Solutions

- Payments
- Banking
- Digital

Est. Market Size
\$10B*

Est. CAGR '14 –'19
5%



~\$350M
Revenue⁽¹⁾

* 2017

Source: Ovum Technology spending through 2020 (source segmentation): Financial Markets, Retail Banking, Wealth Management; Ovum Technology spending through 2019 (source segmentation): Insurance Includes: Internal, Software, Systems integration, Professional services, Outsourcing Excludes: Hardware

⁽¹⁾ FY 2015 Adj. Combined

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FIS Today: Expanding Relationships



RELATIONSHIP HAS
GROWN BY 125%

FIS Today: Recognized Leader

BEST SOLUTIONS

BEST PEOPLE

Aite

Best of the Best in Origination IT
Best of the Best in Servicing IT



PAY before
AWARDS 2015

FORTUNE
WORLD'S MOST
ADMIRED
COMPANIES 2016



CELENT

Global Leader
Issuer Processor and Packaged Software

INNOVATION PYMNTS.com
PROJECT 2015



Best outsourcing provider to the buy side
Winner
SunGard

AsiaRisk
AWARDS 2015
TECHNOLOGY PROVIDER OF THE YEAR



Top 5 Best Companies to
Work for in India
Large Organizations



RiskTech
100
2016

Wealth
Management.com
2015 INDUSTRY AWARDS
Winner



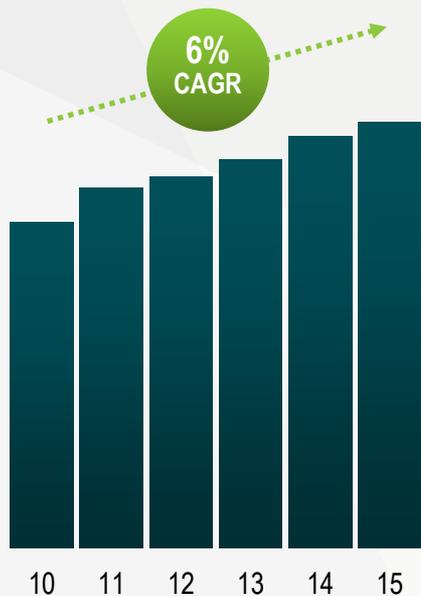
CMMIDEV / 5 SM
Exp. 2019-03-18 / Appraisal #26272

FIS Captive Delivery Centers in India

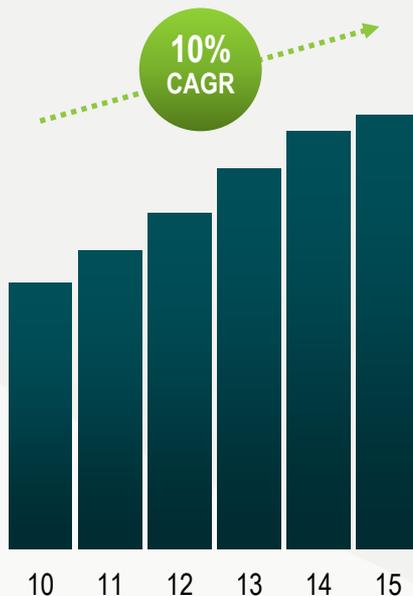
STRONG FOUNDATION FOR LONG-TERM GROWTH

FIS Today: Strong Historical Performance

HIGH RECURRING REVENUE⁽¹⁾



CONSISTENT EPS GROWTH⁽¹⁾



DIVIDENDS⁽²⁾



⁽¹⁾ Adjusted

⁽²⁾ 3-Year CAGR (2012-2015)

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Executing Our Strategy

Our Growth Strategy

EXECUTION

BASE BUSINESS GROWTH

Effectively sell, deliver and service existing clients

INNOVATION

UNLOCK ENTERPRISE VALUE

Strategic investment to leverage solution portfolio, create new white space

INORGANIC

ACQUISITIONS

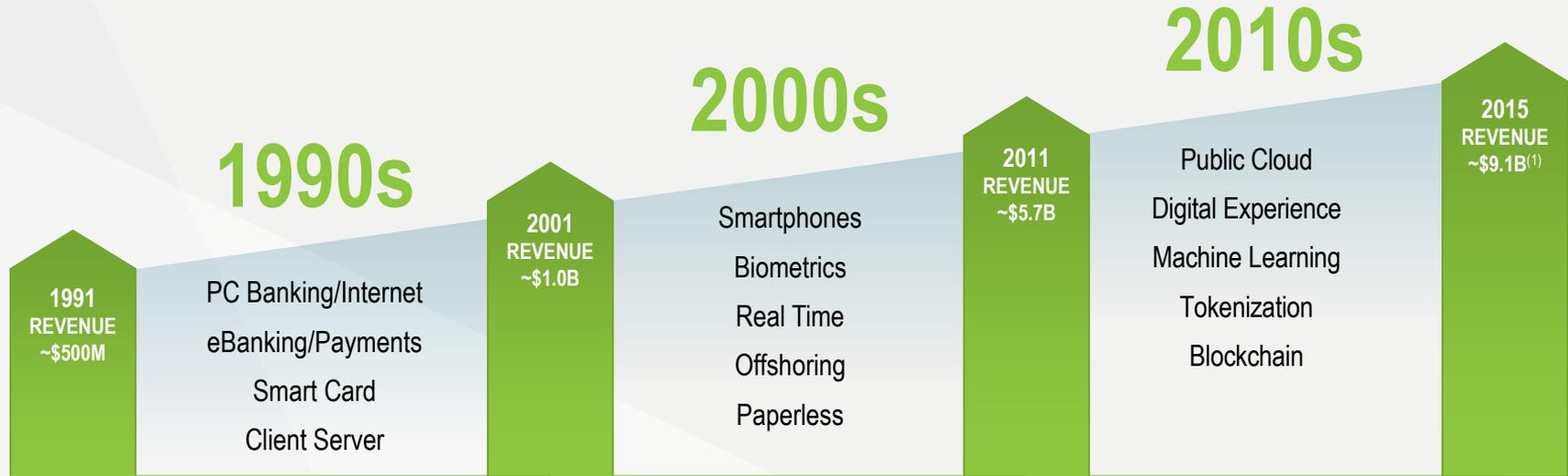
Continue to strategically expand solution portfolio, client base and talent

FINANCIAL DISCIPLINE

Focus on strong balance sheet, strengthen cash flow, pay down debt

Evolving with Technology – Growing Our Base Business

Technology disruption continues to challenge financial institutions



“With so much change in technology taking place now, it takes commitment to the industry and a sharp focus on bringing effective technology. They’re [FIS] clearly doing something right.”

Jerry Silva, Research Director of Global Banking, IDC Financial Insights

⁽¹⁾ FY 2015 Adj. Combined

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Our Growth Strategy

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Strategic investment to leverage solution portfolio, create new white space

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Continue to strategically expand solution portfolio, client base and talent

FINANCIAL DISCIPLINE

Focus on strong balance sheet, strengthen cash flow, pay down debt

Unlocking Enterprise Value: Multi-faceted Approach to Innovation

1 Research & Development

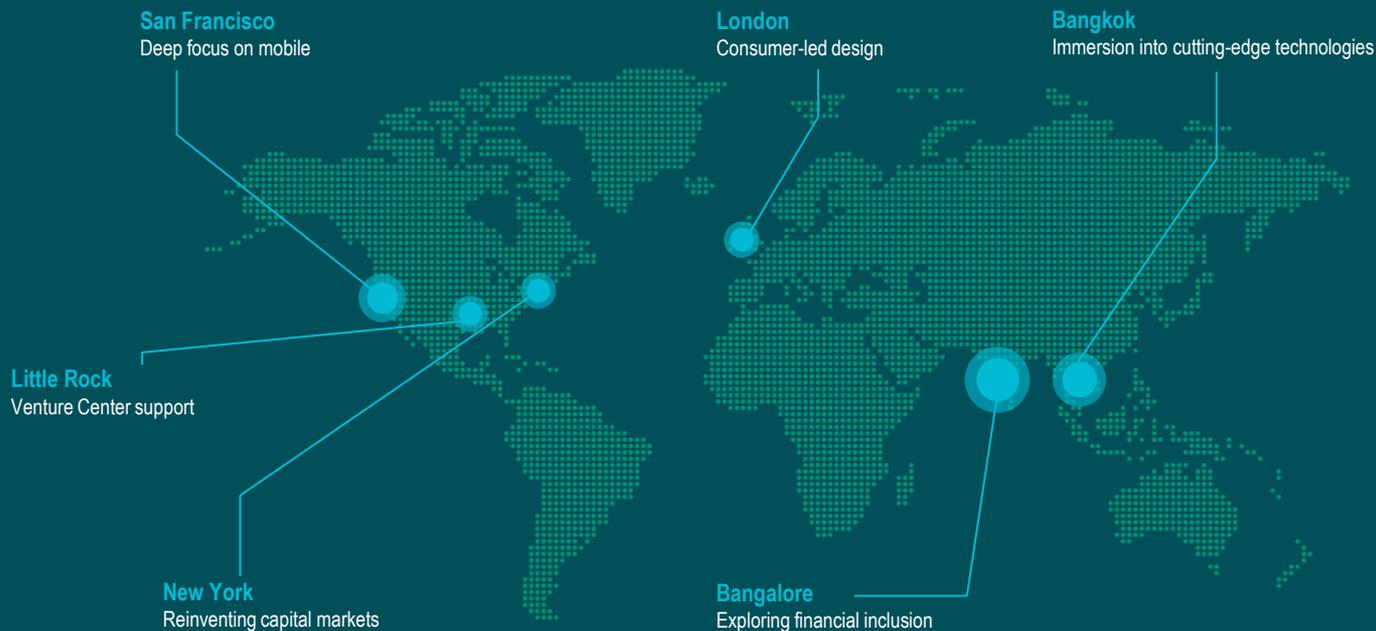
We put ~6% of revenue back into development to fuel growth.

2 Venture Investments

Early round funding approach to invest ahead of demand bringing new solutions to early-adopter clients

3 Disruptive Technologies

By looking at a future view 5+ years out, we help forward-thinking clients be “the disruptor.”



EMPOWERING CLIENTS TO STAY RELEVANT WITHIN THEIR MARKETS

Our Growth Strategy

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Effectively sell, deliver and service existing clients

INNOVATION

UNLOCK ENTERPRISE VALUE

Strategic investment to leverage solution portfolio, create new white space

INORGANIC

ACQUISITIONS

Continue to strategically expand solution portfolio, client base and talent

FINANCIAL DISCIPLINE

Focus on strong balance sheet, strengthen cash flow, pay down debt

SunGard Is a Natural Extension of the FIS Strategy

STRATEGIC ACQUISITION CRITERIA ...

1. Financial services focused
2. New products to extend to markets served
3. New clients or enhanced relationships
4. New market extension
5. New leadership talent
6. Clear path to shareholder value

SUNGARD[®]

... ENHANCING SHAREHOLDER VALUE

INCREASES offerings and new markets for whitespace

ENHANCES client base with deeper relationships

IMPROVES IP-led solution concentration

DRIVES financial performance through synergies

STRENGTHENS talent and leadership

ACCRETIVE to adjusted earnings per share

Delivering Shareholder Value via Transformational Acquisitions

Company	Acquisition Date	Synergy Target (\$M)	Exceeded
SUNGARD®	Nov. 2015	200	
 Metavante®	Oct. 2009	260	✓
 EFD eFunds Corporation	Sep. 2007	65	✓
 certegy	Feb. 2006	50	✓
 Intercept	Dec. 2004	25	✓
 NYCE	Jul. 2004	24	✓
 AURUM TECHNOLOGY	Mar. 2004	15	✓

**HISTORICALLY
EXCEEDED
TARGETS BY
AN AVERAGE
OF 30%**



2016 INVESTOR CONFERENCE

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Marianne Brown

Co-Chief Operating Officer

Lance Levy

Chief Executive Officer, Capco

SHAREHOLDER VALUE

Woody Woodall

Chief Financial Officer

Operating Segments



Operating Segments



Key Characteristics

- North American community & regional financial institutions
- One-to-many outsourcing model
- Highly recurring
- Long-term contracts
- Strong margins with continued expansion

MARKET DEMANDS BROAD SOLUTION SUITE

Operating Segments



Key Characteristics

- Global and international clients
- Mission critical applications
- Growing trend from build to buy
- Diverse markets; scale in key geographies
- Higher growth potential with margin expansion

SUNGARD EXPANDS IP-LED REVENUE TO ~85%

Leadership Introductions



ANTHONY JABBOUR
Co-Chief Operating Officer

Global accountability for solution development, sales and delivery of banking and payments offerings.

Joined FIS in 2004. Prior to FIS, held executive leadership positions at IBM Global Services Group and CIBC.



MARIANNE BROWN
Co-Chief Operating Officer

Global accountability for solution development, sales and delivery of institutional and wholesale offerings.

Joined SunGard Financial Systems as COO in 2014. Prior to FIS, held executive leadership positions at Omgeo, Securities Industry Automation Corporation and ADP.



LANCE LEVY
Chief Executive Officer, Capco

Global accountability for sales and delivery of management consulting offerings.

Joined Capco/FIS in 2015. Prior to FIS, held senior executive positions at Accenture where he was a member of the Financial Services Leadership Team and the Accenture Leadership Council.



2016 INVESTOR CONFERENCE

Integrated Financial Solutions

Anthony Jabbour, Co-Chief Operating Officer

INTEGRATED FINANCIAL SOLUTIONS

Integrated Financial Solutions (IFS) Today



INTEGRATED PLATFORM provider to U.S. community and regional FIs

ONE-to-MANY significant operating leverage

HIGHLY RECURRING long-term contracts

STRONG MARGINS with continued expansion

MOST COMPLETE SOLUTION SET

POSITIONED TO BENEFIT FROM MARKET TRENDS

~14,000 CLIENT RELATIONSHIPS

⁽¹⁾ FY 2015 Adj. Combined

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LEADERSHIP • SCALE • PREDICTABLE PERFORMANCE

Key Domains and Solutions

Our portfolio of integrated solutions uniquely positions FIS to capitalize on today's market trends

BANKING & WEALTH	PAYMENTS	CORPORATE & DIGITAL
Core Banking Image and Output Solutions Enterprise Governance, Risk and Compliance Wealth Management	Issuer Services Network Services Prepaid Services Loyalty	Mobile Banking Internet Banking Bill Payment Corporate Treasury
REVENUE ~\$1.9B ⁽¹⁾	REVENUE ~\$1.7B ⁽¹⁾	REVENUE ~\$750M ⁽¹⁾

EXAMPLE REVENUE DRIVERS:

<p>Core Accounts Processed</p>	<p>Payment Volumes (Debit/Credit)</p>	<p>Mobile Banking Accounts</p>
--------------------------------	---------------------------------------	--------------------------------



Outsourced Core Accounts



Annual Money Movement



Cards



Mobile Users

⁽¹⁾ FY 2015 Adj. Combined

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Market Dynamics

Market trends drive organic growth

MARKET DRIVERS

Run the Bank

- Modernize systems and processes
- Improve efficiencies
- Managed IT
- Risk, compliance and information security

Grow the Bank

- Digital and analytics
- Wealth management
- Treasury

FIS GROWTH LEVERS

Increase **core market share**

Leverage existing client relationships to **cross-sell complete solution suite**

Focused solution expansion through innovation and partnerships

Operational excellence to **expand margins**

BUSINESS MODEL

DEVELOP ONCE/DELIVER MANY



**FINE-TUNED CROSS
SELL ENGINE**



**LONG
TERM**
Contracts

~90%
of new sales
to existing
clients

Empowerment in Action

EXTENDING RELATIONSHIPS

POWERING GROWTH

DATA & ANALYTICS SOLUTIONS

Providing core clients with a holistic view of customers, targeting analytics, real-time reporting and dashboards

ENABLING ADOPTION

CARDLESS CASH

Recognizing an unsolved opportunity; deployed at more than 30 early adopter institutions across the U.S.

LEVERAGING SCALE

REAL-TIME PAYMENTS

Leader in facilitating real-time payments for financial institutions, continuing to invest and innovate; PayNet now has more than 750 clients.

ENABLING COMPLIANCE

RISK-AS-A-SERVICE

Leveraging FIS' internal investments over the last four years; delivering clients a managed service solution for risk and compliance

INNOVATIVE SOLUTIONS DRIVE HIGHER RATES OF GROWTH

Growth through Client Empowerment

INTEGRATED BANKING SUITE



- The \$6B bank is moving from a highly customized set of applications to the FIS integrated suite of banking solutions to streamline its vendor relationships and remove the burden of running a highly customized core banking platform.
- FIS is also providing a full suite of digital and mobile banking technologies as well as enhanced risk and fraud solutions.

Complete Banking Solution

DIGITAL BANKING SOLUTIONS



- Community bank based in the Midwest
- Win based upon FIS' full digital offering spanning internet banking and mobile fully integrated with billpay, money movement and remote deposit.
- Complete integration from a single provider was the key differentiator, replacing several third-party and internally developed applications.

Multi-Channel Digital Capability

EMPOWERING GROWTH THROUGH MARKET LEADERSHIP

Key Operating Characteristics

MISSION CRITICAL SYSTEMS

Our integrated solutions perform the **core processing of banking and payments** for North American-based financial institutions.

Leveraged service support and process discipline

HIGHLY RECURRING REVENUES

Long-term recurring contracts and sticky relationships as replacement is a major business disruption.

Clients rely on FIS expertise **companion services – implementations, integration and upgrades.**

MARGIN EXPANSION

Increase adoption and transaction volumes in high-margin businesses

Continued opportunity to **increase margins** via our **significant operating leverage**

Integration: delivering on synergy commitments

GROWTH LEVERS

Deliver transformative next-generation **digital and payments** solutions

Leverage the **strength of our relationships** to continue to cross-sell new solutions

Lead in real-time payments to capture growing demand

Predictable revenue; operating leverage driving margin expansion



2016 INVESTOR CONFERENCE

Global Financial Solutions

Marianne Brown, Co-Chief Operating Officer

Lance Levy, Chief Executive Officer, Capco

GLOBAL FINANCIAL SOLUTIONS

Global Financial Solutions (GFS) Today



MISSION CRITICAL IP-led solutions;
driving sales momentum

LEVERAGE portfolio; build once and
package

LOCALIZE for market; create solution
passports

SCALE is substantial; built from
investments

**IMPROVED REVENUE
QUALITY**

**MARGIN EXPANSION
OPPORTUNITY**

MARKET DIVERSITY

**DE-RISK CLIENT
CONCENTRATION**

⁽¹⁾ FY 2015 Adj. Combined

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MISSION CRITICAL TECHNOLOGY SOLUTIONS & COMPLEMENTARY CONSULTING

Key Domains and Solutions

Well positioned to capitalize on increasing demand for outsourcing

BANKING AND PAYMENTS

Banking
Payments

REVENUE
~\$1.6B⁽¹⁾

INSTITUTIONAL AND WHOLESALE

Buy Side
Capital Markets
Global Trading

REVENUE
~\$2.0B⁽¹⁾

CONSULTING

North America
Europe

REVENUE
~550M⁽¹⁾

⁽¹⁾ FY 2015 Adj. Combined

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LEVERAGE SOLUTIONS AND LOCALIZE IN STRATEGIC MARKETS

Key Domains and Solutions

BANKING AND PAYMENTS

Core Banking
Channel
Issuer Services
Prepaid

BUY SIDE

Fund Accounting
Middle Office
Risk Management
Private Equity
Reconciliation

CAPITAL MARKETS

Back Office Processing
Risk and Compliance
Tax Reporting
Securities Finance and Collateral
Corporate Actions

GLOBAL TRADING

Trade Execution
Order Management
Position Risk Management
Real-time and Historical Data
Global Connectivity

CUSTOMERS SERVED:

Banks | Investment Banks | Asset Managers | Hedge Funds | Private Equity | Trading Desks

SOLUTIONS FIT FOR PURPOSE ACROSS GLOBAL FINANCIAL SERVICES LANDSCAPE

GFS – Institutional and Wholesale

Key capabilities

BUY SIDE

CAPITAL MARKETS

GLOBAL TRADING

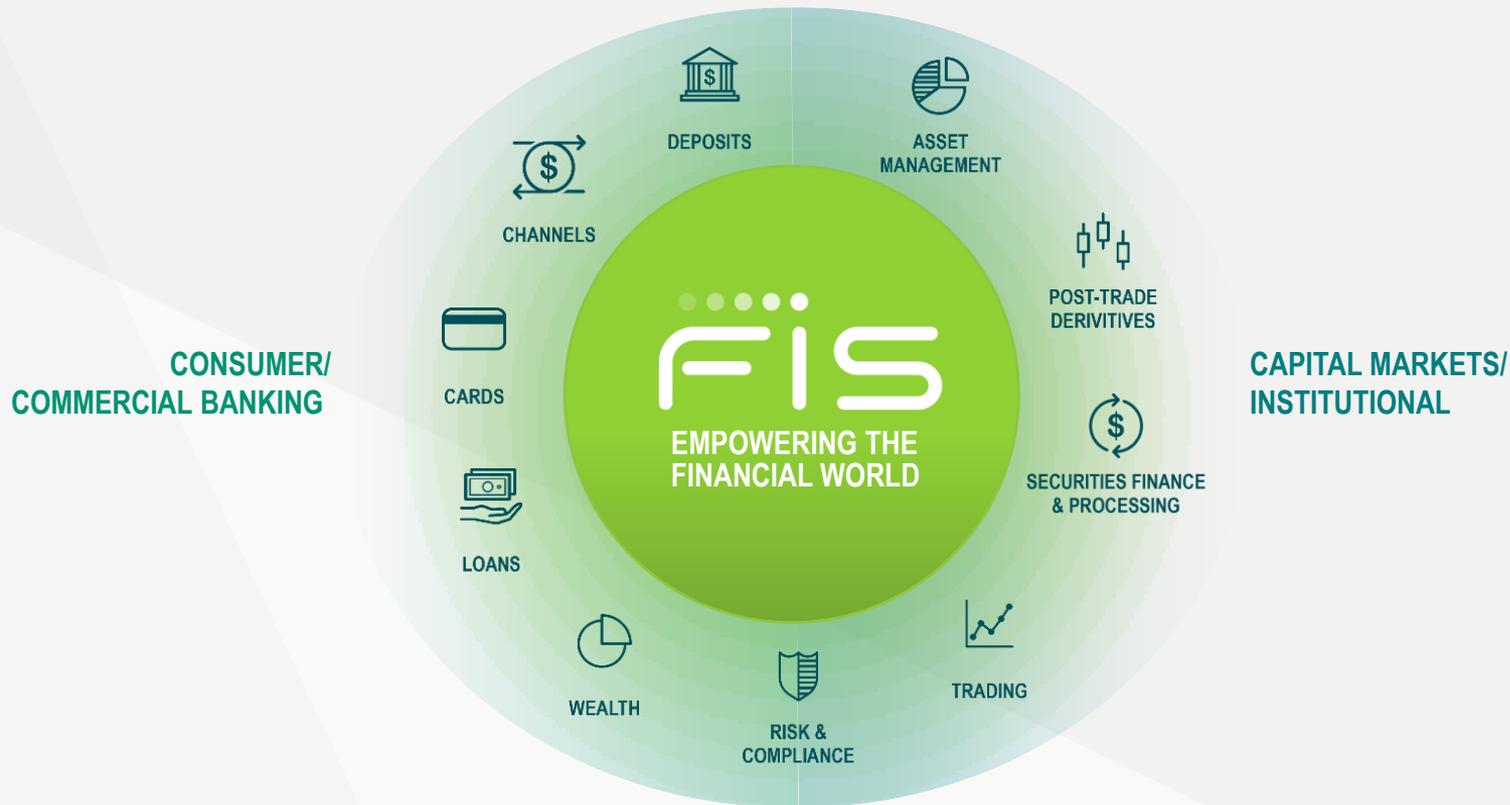
CAPABILITIES

RECORD KEEPING AND INVESTMENT ACCOUNTING	TRADE ENABLEMENT	SECURITIES, FUTURES & TRANSACTION PROCESSING	RISK MEASUREMENT AND MANAGEMENT	REGULATORY REPORTING AND COMPLIANCE
<p>Investment accounting</p> <p>NAV creation</p> <p>Books and records processing</p> <p>Underlying fund accounting for more than \$28 trillion in assets</p>	<p>Trade life cycle solutions</p> <p>Access to global trading venues</p> <p>Global trading network linked to 150 trading venues; connecting more than 2,000 buy sides to 500 sell side firms</p>	<p>Post-trade processing</p> <p>Securities and derivatives</p> <p>Processing more than 325 million securities finance accounting transactions per year</p>	<p>Risk management solutions (Investment, trading and portfolio risk)</p> <p>Risk solutions that are the standard of choice for the largest global banks</p>	<p>Market surveillance</p> <p>Trade compliance</p> <p>U.S. tax processing</p> <p>Meet the demands of the ever-changing global regulatory environment</p>

OPERATING LEVERAGE DRIVING ROBUST MARGIN EXPANSION

GLOBAL FINANCIAL SOLUTIONS

Serving Clients across the Spectrum of Financial Services



Growth through Client Empowerment

CROSS SELL

Tier 1 Multinational Investment Firm

- Integrated three FIS solutions: Corporate Actions, Fund Accounting and Collateral
- Aligned superior technology with streamlined operations to achieve cost efficiencies

OUTSOURCING



- Post-trade derivatives processing and related services
- FIS' IP and deep subject matter expertise enabled Barclays to leverage industry best practices, new technologies and stay ahead of changing regulation.

FINANCIAL INCLUSION



- FIS' second new bank implementation in India
- Combines FIS core solutions with innovative hand-held field force enablement technology to bring banking to rural consumers

DISRUPTOR



- The UK's first "app-only" bank
- High profile implementation reinforcing our leadership position with disruptive challengers

Global Financial Solutions

MISSION CRITICAL SYSTEMS

Account processing and record keeping for buy side and capital markets

Account processing and payments for international financial institutions

Long-term client relationships

RECURRING REVENUES

Highly renewable – sticky applications

Strong pull-through of companion solutions and services

Recurring revenue enables predictability

MARGIN EXPANSION

IP-led solution offerings

Operational efficiencies; process improvements and operating leverage

Accelerate and exceed synergy commitments

GROWTH LEVERS

Innovation aligned to market opportunity

Leverage IP and scale into growth markets

Leverage power of FIS and Capco solutions and client relationships

Predictable performance, improved revenue quality and margin expansion



2016 INVESTOR CONFERENCE

Global Financial Solutions

Marianne Brown, Co-Chief Operating Officer

Lance Levy, Chief Executive Officer, Capco

GFS-CONSULTING

GFS Consulting – Capco Today

Strong market presence focused on the same domains as FIS

~\$550M
REVENUES⁽¹⁾

Deep domain
experience, thought
leadership and unique
culture

Shared clients and
complementary focus
on key domains and
growth segments
support growth of FIS

KEY DOMAINS SERVED

BANKING AND PAYMENTS

Retail Banking and Distribution | Commercial and SME
Corporate and Institutional | Wealth

INSTITUTIONAL AND WHOLESALE

Post-Trade Operations | Finance, Risk and Treasury
Buy Side | Sourcing Solutions

CAPABILITIES AND SOLUTIONS

BUSINESS CONSULTING

Business Strategy
Program Management
Business Analysis
Change Management

DIGITAL

Defining Strategies
Creating Experiences
Delivering Platforms
Analytics
Next Generation Technology

TECHNOLOGY

IT Strategy & Solution Architecture
Engineering
Information Management
Platforms and Software

SOURCING SOLUTIONS

Complex Transition Leadership
Utilities
Run Services
Training and Development

DELIVERY

3,100+ FINANCIAL SERVICES
PROFESSIONALS

NEARSHORE AND OFFSHORE
OPERATING CENTERS

⁽¹⁾ FY 2015 Adj. Combined

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GFS-CONSULTING

Capco Journey

Evolution from thought leadership niche provider, to focused, high-value transformational consulting capability to complement FIS offerings

2012

CAPITAL MARKETS ADVISORY

2013 – 2015

EXPANSION

2016**FOCUSED GROWTH**

Thought Leadership.
Innovation.
Change.
Transformation.



Refocus on high-value consulting
Independent, focused and collaboration with FIS
Thought leadership and transformation capability
Disciplined global sales and delivery
Focus on higher growth segments

Growth through Client Empowerment

LONG-STANDING FIS CLIENT LAUNCHING DIGITAL BANK AIMED AT MILLENNIALS

STRONG FOUNDATIONS

Client strategy to launch new digital mobile-only bank

Client intimacy through thought leadership, deep domain expertise and agile operational approach

HIGH IMPACT

DIGITAL INNOVATION

Bespoke, innovative digital platform, designed around the customer

Digital innovation supported through APIs as a tool for rapid business reconfiguration and future growth from next-generation customers

STRONG INNOVATION

EXECUTION EXCELLENCE

Support client in end-to-end program execution

Global delivery model centered around digital and technology hubs in New York, Toronto and London

ONE FIS



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SHAREHOLDER VALUE

Woody Woodall | Chief Financial Officer



2016 INVESTOR CONFERENCE

SHAREHOLDER VALUE

Woody Woodall
Chief Financial Officer

FIS BUSINESS MODEL

OPERATING SEGMENTS

CAPITAL ALLOCATION

2016 – 2018 OUTLOOK

WHY INVEST IN FIS?

FIS Business Model: Maximizes Industry Opportunity

Industry Characteristics Investors Value	FIS
Long-term Contracts	✓
Mission Critical Applications	✓
Cash Flow Generation	✓
Consistent Earnings Growth	✓
IP-centric Solution Set	✓

FIS Business Model: Compelling Business Model



**SunGard
fits these
qualities**

Operating Segments: IFS

Adjusted Combined FY 2015

~\$4.3B
REVENUES



ONE-to-
MANY

HIGH
INCREMENTAL
MARGINS



~86%
RECURRING
REVENUES



~40%
EBITDA MARGIN
CONTRIBUTED

Drivers of Growth

- Revenue from **long-term contractual** relationships
- Need for **increased use of technology** to remain competitive
- Leveraged scale drives **industry-leading margins**

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Operating Segments: GFS

Adjusted Combined FY 2015

~\$4.1B
REVENUES



~85%
IP-LED REVENUE



~70%
RECURRING
REVENUES



~27%
EBITDA MARGIN
CONTRIBUTED

Drivers of Growth

- Compelling value proposition of combined **intellectual property and professional services**
- **Increase in technology spending** is attributed to growing client need for efficiencies
- Operational excellence plus synergies **drive margin expansion**

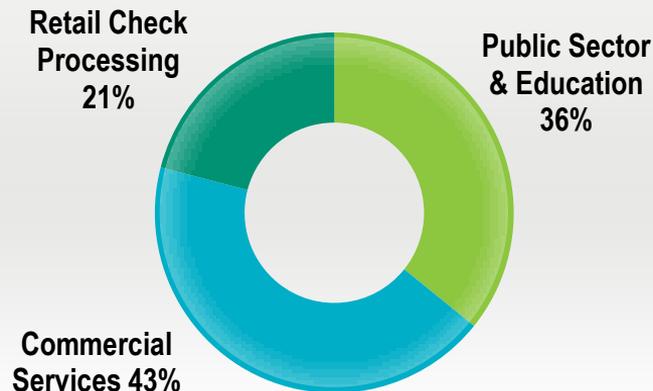
Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items

Operating Segments: Corporate and Other

Adjusted Combined FY 2015

	Adj. Combined FY 2015
Revenue	\$ 651M <small>~7% TOTAL FIS REVENUE</small>
EBITDA	\$ (189)M

C&O Revenue Composition



The Corporate and Other segment is inclusive of corporate expenses of \$342M.

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items

Capital Allocation: Consistent Capital Allocation Practices

Investing for Growth

- Internal investment for organic growth
- Acquisitions accretive to future EPS growth

Strong Balance Sheet

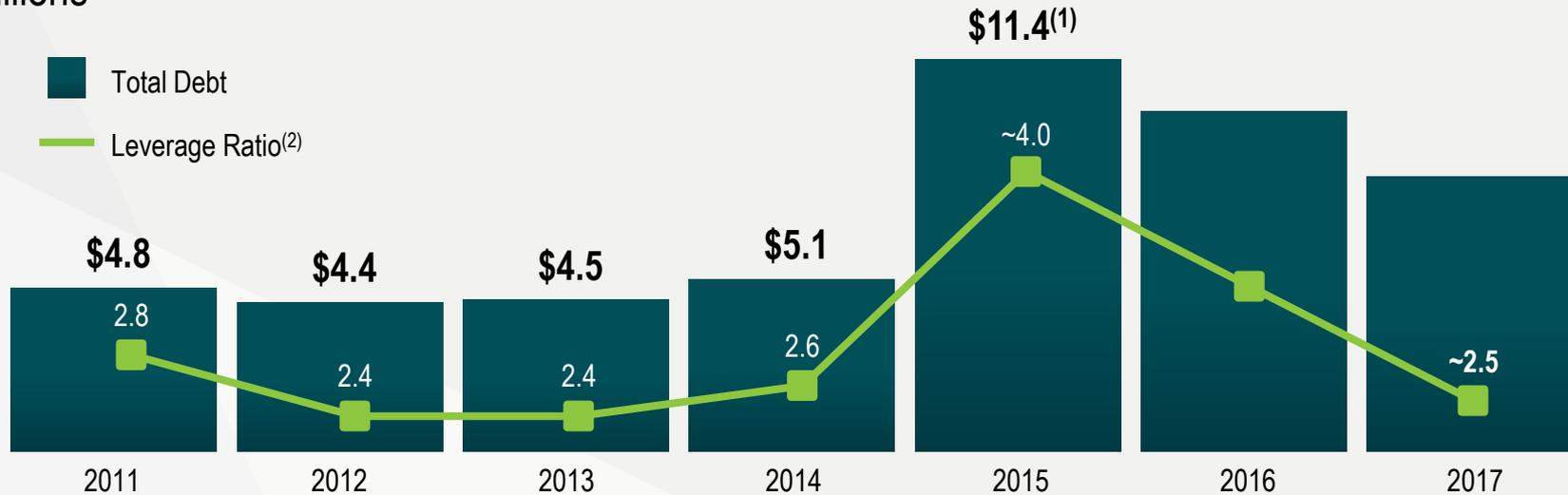
- Aggressively pay down debt
- Preserve investment grade credit ratings

Return Capital to Shareholders

- Continued focus on improving cash flow
- Maintain dividends

Capital Allocation: Commitment to Debt Reduction

\$ Billions



Targeting to exit 2017 at approximately 2.5x leverage

⁽¹⁾ December 31, 2015 debt is adjusted to include debt issuance costs. Per FASB issued Accounting Standard Update 2015-03, as of January 2016, debt issuance costs are recorded as a reduction to debt. All calculations related to debt are based on debt gross of debt issuance costs.

⁽²⁾ Adds back stock option expense to EBITDA and run-rate synergies in 2015 and 2016

Capital Allocation: M&A Principles

Acquisition Principles

STRATEGIC RATIONALE

- Buy products to cross sell/ up sell
- Expand market opportunities
- Gain additional operational scale

TARGETED FINANCIAL MEASURES

- Risk-adjusted returns meet strategic criteria
- Solid financial performance and outlook
- Accretive to revenue growth and cash EPS

Create
Long-term
Shareholder
Returns

Divestiture Principles

- End customers not aligned to long-term FIS strategy
- Minimal disruption to broader portfolio

- Strategic use of net proceeds
- Attractive valuation for current market
- Maintain balance sheet strength

STRATEGIC RATIONALE

TARGETED FINANCIAL MEASURES

Capital Allocation: SunGard Integration Overview

INTEGRATION PLAYBOOK

Internal value enhancements

- External vendor savings
- Scale of organizational structures

Enhance operating model

- Global delivery model
- Sales force and marketing efficiency

Leveraged infrastructure

- Data center consolidation
- Effective facilities management

OVERACHIEVING FORECASTED SYNERGIES

SunGard update

- Accelerated run-rate forecast for 2016
- We will exit 2017 over \$200M run-rate savings

Exceeding forecasted synergy targets

- Set clear and aggressive targets
- Historically exceed targets

Consistency

- 10+ years acquisition experience

2016 – 2018 Financial Outlook: Integrated Financial Solutions (IFS)

ANNUAL ORGANIC REVENUE GROWTH SCENARIOS

Low Growth: + 3%

Macro-economic softness (payment volumes)

Accelerated bank consolidation

Softness in professional services

High Growth: + 6%

Cross-sale and up-sale execution

FinTech macro spend exceeds expectations

Enhanced growth in mobile / digital solutions

ANNUAL MARGIN EXPANSION SCENARIOS (WITH SYNERGIES)

Low: + 10 bps

Current revenue mix continues

High: + 30 bps

Improved revenue mix

Exceed synergy expectations

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items

2016 – 2018 Financial Outlook: Global Financial Solutions (GFS)

ANNUAL ORGANIC REVENUE GROWTH SCENARIOS

Low Growth: + 3%

Professional services volatility continues

Ongoing weakness of global economy

Lack of revenue synergies

High Growth: + 8%

Ramp in Consulting recovery

Improved international markets

Revenue synergies

ANNUAL MARGIN EXPANSION SCENARIOS (WITH SYNERGIES)

Low: + 100 bps

Negative revenue mix-shift
e.g., accelerated Consulting growth

High: + 150 bps

Continue to exceed synergy expectations

Continued leveraging of scale

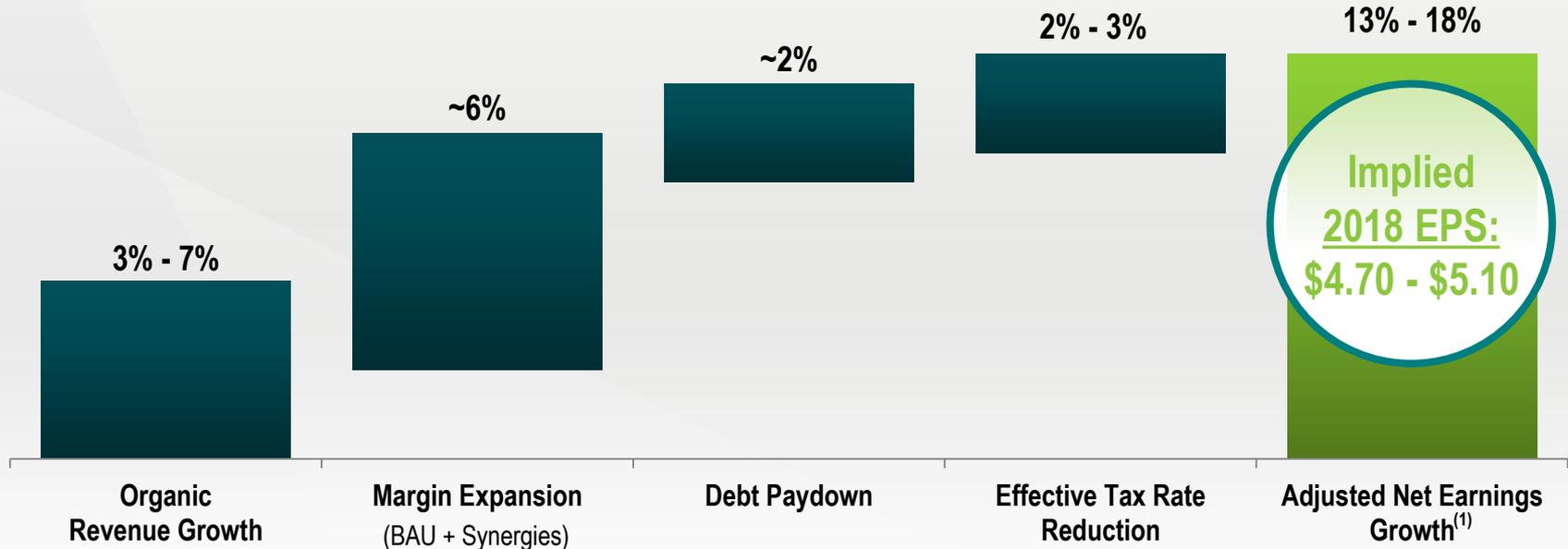
Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items

Consolidated FIS Outlook: 2016 – 2018

	2016 – 2018 Outlook ANNUAL
Organic Revenue	3% to 7%
EBITDA Margin Expansion (<i>synergies included</i>)	75 to 125 bps
Adjusted Net Earnings⁽¹⁾	13% to 18%

⁽¹⁾ Refers to Adjusted net earnings from continuing operations
 Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items

Consolidated FIS Outlook: 2016 – 2018 Earnings Growth Drivers



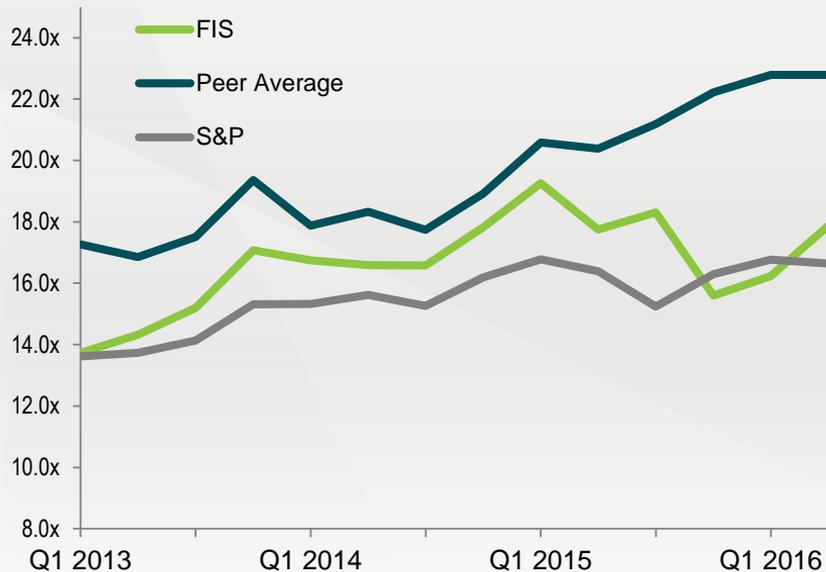
Assumes no M&A activity

⁽¹⁾ Refers to Adjusted net earnings from continuing operations

Refer to www.investor.fisglobal.com or the appendix attached to this presentation for a description and reconciliation of GAAP to non-GAAP items

Why Invest in FIS?: Attractive Valuation Relative to Peers

3 YEAR PRICE / EARNINGS



Source: 5/4/16 FactSet, Peer Group of ACIW, ACN, FISV, G, INFY, JKHY, SSNC, TEMN, TSS, WIT

VALUATION DISCOUNT

- FIS valued at **20% discount** to Peer Average
- Valuation trending **positively**
- Focus on consistent quality earnings growth to drive **long-term shareholder value**

SIGNIFICANT VALUATION GAP

Why Invest in FIS?: Positioned for Long-term Shareholder Returns

CONTINUED
MARKET
LEADERSHIP



HIGH-QUALITY
RECURRING
REVENUE



PREDICTABLE
AND CONSISTENT
EPS GROWTH



STRONG CASH
FLOW
GENERATION



COMPELLING
VALUATION GAP



Q&A

Why Invest in FIS?



**MISSION CRITICAL
SYSTEMS**



**DEEP CLIENT
RELATIONSHIPS**



**INVESTMENT IN
INNOVATION**



**SOLUTION AND
DELIVERY SCALE**



**DIVERSIFIED
MARKETS**

COMPETITIVE DIFFERENTIATION • PREDICTABLE GROWTH • DIVERSIFICATION • LOWER RISK



2016 INVESTOR CONFERENCE

APPENDIX

Forward-Looking Statements

This presentation and today's webcast contain "forward-looking statements" within the meaning of the U.S. federal securities laws. Statements that are not historical facts, including statements about anticipated financial outcomes, including any earnings guidance of the Company, business and market conditions, outlook, foreign currency exchange rates, expected dividends and share repurchases, the Company's sales pipeline and anticipated profitability and growth, as well as other statements about our expectations, hopes, intentions, or strategies regarding the future, are forward-looking statements. These statements relate to future events and our future results, and involve a number of risks and uncertainties. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Any statements that refer to beliefs, expectations, projections or other characterizations of future events or circumstances and other statements that are not historical facts are forward-looking statements.

Actual results, performance or achievement could differ materially from those contained in these forward-looking statements. The risks and uncertainties that forward-looking statements are subject to include, without limitation:

- the risk that acquired businesses will not be integrated successfully, or that the integration will be more costly or more time-consuming and complex than anticipated;
- the risk that cost savings and other synergies anticipated to be realized from acquisitions may not be fully realized or may take longer to realize than expected;
- the risk of doing business internationally;
- changes in general economic, business and political conditions, including the possibility of intensified international hostilities, acts of terrorism, and changes in either or both the United States and international lending, capital and financial markets;
- the effect of legislative initiatives or proposals, statutory changes, governmental or other applicable regulations and/or changes in industry requirements, including privacy regulations;

Forward-Looking Statements

- the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in, or new laws or regulations affecting, the banking, retail and financial services industries or due to financial failures or other setbacks suffered by firms in those industries;
- changes in the growth rates of the markets for our solutions;
- failures to adapt our solutions to changes in technology or in the marketplace;
- internal or external security breaches of our systems, including those relating to unauthorized access, theft, corruption or loss of personal information and computer viruses and other malware affecting our software or platforms, and the reactions of customers, card associations, government regulators and others to any such events;
- the risk that implementation of software (including software updates) for customers or at customer locations may result in the corruption or loss of data or customer information, interruption of business operations, exposure to liability claims or loss of customers;
- the reaction of current and potential customers to communications from us or regulators regarding information security, risk management, internal audit or other matters;
- competitive pressures on pricing related to our solutions including the ability to attract new, or retain existing, customers;
- an operational or natural disaster at one of our major operations centers; and
- other risks detailed under “Risk Factors” and other sections of our Annual Report on Form 10-K for the fiscal year ended December 31, 2015 and other filings with the SEC.

Other unknown or unpredictable factors also could have a material adverse effect on our business, financial condition, results of operations and prospects. Accordingly, readers should not place undue reliance on these forward-looking statements. These forward-looking statements are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict. Except as required by applicable law or regulation, we do not undertake (and expressly disclaim) any obligation and do not intend to publicly update or review any of these forward-looking statements, whether as a result of new information, future events or otherwise.

Non-GAAP Financial Information and Reconciliation

Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future. For these reasons, management also uses these measures in part to assess its performance.

These non-GAAP measures include: adjusted revenue, adjusted EBITDA, adjusted EBITDA margin, adjusted combined revenue, adjusted combined EBITDA, adjusted combined EBITDA margin, EBITDA, constant currency revenue, organic revenue growth, adjusted net earnings from continuing operations (including per share amounts), adjusted cash flow from operations, and free cash flow. These non-GAAP measures may be used in this presentation and/or in the applicable supplemental financial information.

Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP measures. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies. Reconciliations of these non-GAAP measures to related GAAP measures, including footnotes describing the specific adjustments, are provided in the attached schedules and in the Investor Relations section of the FIS web site, www.fisglobal.com.

Definitions of Non-GAAP Financial Measures

Adjusted revenue includes reported revenue and is increased to adjust for the purchase accounting deferred revenue adjustment to estimated fair value, determined as fulfillment cost plus a normal profit margin. The deferred revenue adjustment represents revenue that would have been recognized in the normal course of business by SunGard but was not recognized due to GAAP purchase accounting adjustments.

Adjusted EBITDA excludes certain costs and other transactions which management deems non-recurring or unusual in nature, the removal of which improves comparability of operating results across reporting periods.

Adjusted EBITDA margin reflects adjusted EBITDA divided by adjusted revenue.

Adjusted combined revenue includes reported revenue for FIS and SunGard combined for periods in 2014 and 2015 and excludes the impacts of SunGard businesses that were divested prior to being purchased by FIS.

Adjusted combined EBITDA includes EBITDA for FIS and SunGard combined for periods in 2014 and 2015 and excludes certain costs and other transactions which management deems non-recurring or unusual in nature, such as purchase accounting amortization, acquisition, integration and severance costs and restructuring costs, the removal of which improves comparability of operating results across reporting periods.

Adjusted combined EBITDA margin reflects adjusted combined EBITDA divided by adjusted combined revenue.

Definitions of Non-GAAP Financial Measures

EBITDA reflects earnings from continuing operations before interest, taxes, depreciation and amortization.

Constant currency revenue is reported revenue excluding the impact of fluctuations in foreign currency exchange rates in the current period.

Organic revenue growth includes reported revenue, adjusted to exclude revenue of any divestitures, include pre-acquisition revenue for companies acquired during the applicable reporting period and exclude the impact of foreign currency fluctuations.

Adjusted net earnings from continuing operations excludes the after tax impact of certain costs and other transactions which management deems non-recurring or unusual in nature, the removal of which improves comparability of operating results across reporting periods. It also excludes the after tax impact of acquisition-related purchase accounting amortization, which is recurring.

Adjusted net earnings per diluted share, or adjusted EPS, reflects adjusted net earnings from continuing operations divided by weighted average diluted shares outstanding.

Adjusted cash flow from operations reflects GAAP cash flow from operations as adjusted for the net change in settlement assets and obligations, and excludes certain transactions that are closely associated with non-operating activities or are otherwise non-recurring or unusual in nature and not indicative of future operating cash flows.

Free cash flow reflects adjusted cash flow from operations less capital expenditures. Free cash flow does not represent our residual cash flow available for discretionary expenditures, since we have mandatory debt service requirements and other non-discretionary expenditures that are not deducted from the measure.

Reconciliation of GAAP to Non-GAAP Financial Measures

(in Millions, Except Per Share Data) (Unaudited)

GAAP to Non-GAAP Reconciliation - Consolidated Adjusted Combined
(In millions)

Year ended December 31, 2015

	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Processing and services revenue, as reported	3,846	2,360	390	6,596
Historical SunGard revenue, as adjusted	496	1,780	213	2,489
FIS non-GAAP adjustments:				
Acquisition deferred revenue adjustment	-	-	48	48
Adjusted combined revenue from continuing operations	<u>4,342</u>	<u>4,140</u>	<u>651</u>	<u>9,133</u>
Operating income (loss), as reported	1,342	407	(650)	1,099
Historical SunGard operating income, as adjusted	146	461	(119)	488
FIS non-GAAP adjustments:				
Acquisition deferred revenue adjustment	-	-	48	48
Acquisition, integration and severance costs	-	-	171	171
Global restructure	-	-	45	45
Purchase accounting amortization	-	-	238	238
Adjusted combined operating income (loss)	<u>1,488</u>	<u>868</u>	<u>(267)</u>	<u>2,089</u>
FIS depreciation and amortization from continuing operations	226	146	59	431
Historical SunGard depreciation and amortization from continuing operations	24	89	19	132
Adjusted combined EBITDA	<u>1,738</u>	<u>1,103</u>	<u>(189)</u>	<u>2,652</u>
Non-GAAP combined operating margin	34.3%	21.0%	N/M	22.9%
Adjusted combined EBITDA margin	<u>40.0%</u>	<u>26.6%</u>	<u>N/M</u>	<u>29.0%</u>

Reconciliation of GAAP to Non-GAAP Financial Measures

(in Millions, Except Per Share Data) (Unaudited)

GAAP to Non-GAAP Reconciliation - Consolidated Adjusted Revenue

For the Years ended 2010-2015

(In millions)

	2015	2014	2013	2012	2011	2010
Processing and services revenues	6595.2	6,413.8	6,063.4	5,795.8	5,616.5	5,138.9
Acquisition deferred revenue adjustments	47.5	-	-	-	-	18.5
Brazilian Venture	-	-	-	-	-	(83.3)
Plus Contract Settlement	-	9.0	-	-	-	-
Adjusted Revenue	<u>6642.7</u>	<u>6,422.8</u>	<u>6,063.4</u>	<u>5,795.8</u>	<u>5,616.5</u>	<u>5,074.1</u>

Reconciliation of GAAP to Non-GAAP Financial Measures

(in Millions, Except Per Share Data) (Unaudited)

GAAP to Non-GAAP Reconciliation - Consolidated Adjusted EPS
(In millions)

	Year ended December 31, 2015							Non-GAAP
	GAAP	Acquisition Deferred Revenue Adjustment	Acquisition, Integration, and Severance Costs	Sale of Gaming Contracts	Global Restructure	Subtotal	Purchase Price Amort.	
Processing and services revenue	6,595.2	47.5	-	-	-	6,642.7	-	6,642.7
Cost of revenues	4,393.2	-	-	-	-	4,393.2	(238.6)	4,154.6
Gross profit	2,202.0	47.5	-	-	-	2,249.5	238.6	2,488.1
Selling, general and administrative	1,102.8	-	(171.3)	-	(44.6)	886.9	-	886.9
Operating income	1,099.2	47.5	171.3	-	44.6	1362.6	238.6	1,601.2
Other income (expense):								
Interest income (expense), net	(183.4)	-	-	-	-	(183.4)	-	(183.4)
Other income (expense), net	121.1	-	20.1	(139.4)	-	1.8	-	1.8
Total other income (expense)	(62.3)	-	20.1	(139.4)	-	(181.6)	-	(181.6)
Earnings (loss) from continuing operations before income taxes	1,036.9	47.5	191.4	(139.4)	44.6	1,181.0	238.6	1,419.6
Provision for income taxes	378.8	17.4	62.1	(85.3)	14.6	387.6	82.3	469.9
Earnings (loss) from continuing operations, net of tax	658.1	30.1	129.3	(54.1)	30.0	793.4	156.3	949.7
Earnings (loss) from discontinued operations, net of tax	(7.3)	-	-	-	-	(7.3)	-	(7.3)
Net earnings (loss)	650.8	30.1	129.3	(54.1)	30.0	786.1	156.3	942.4
Net (earnings) loss attributable to noncontrolling interest	(19.3)	-	-	-	-	(19.3)	-	(19.3)
Net earnings (loss) attributable to FIS common stockholders	631.5	30.1	129.3	(54.1)	30.0	766.8	156.3	923.1
Amounts attributable to FIS common stockholders								
Earnings (loss) from continuing operations, net of tax	638.8	30.1	129.3	(54.1)	30.0	774.1	156.3	930.4
Earnings (loss) from discontinued operations, net of tax	(7.3)	-	-	-	-	(7.3)	-	(7.3)
Net earnings (loss) attributable to FIS common stockholders	631.5	30.1	129.3	(54.1)	30.0	766.8	156.3	923.1
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	2.21	0.10	0.45	(0.19)	0.10	2.68	0.54	3.22
Weighted average shares outstanding — diluted	288.7	288.7	288.7	288.7	288.7	288.7	288.7	288.7
Effective tax rate	37%							33%

Reconciliation of GAAP to Non-GAAP Financial Measures

(in Millions, Except Per Share Data) (Unaudited)

GAAP to Non-GAAP Reconciliation - Consolidated Adjusted EPS
(In millions)

Year ended December 31, 2014

	GAAP	Acquisition, Integration, and Severance Costs	Refinance Costs	Contract Settlement	Subtotal	Purchase Price Amort.	Non-GAAP
Processing and services revenue	6,413.8	-	-	9.0	6,422.8	-	6,422.8
Cost of revenues	4,332.7	-	-	-	4,332.7	(214.9)	4,117.8
Gross profit	2,081.1	-	-	9.0	2,090.1	214.9	2,305.0
Selling, general and administrative	810.5	(21.5)	-	-	789.0	-	789.0
Operating income	1,270.6	21.5	-	9.0	1,301.1	214.9	1,516.0
Other income (expense):							
Interest income (expense), net	(157.5)	-	-	-	(157.5)	-	(157.5)
Other income (expense), net	(59.7)	17.4	37.5	-	(4.8)	-	(4.8)
Total other income (expense)	(217.2)	17.4	37.5	-	(162.3)	-	(162.3)
Earnings (loss) from continuing operations before income taxes	1,053.4	38.9	37.5	9.0	1,138.8	214.9	1,353.7
Provision for income taxes	335.1	12.4	11.7	3.0	362.2	68.4	430.6
Earnings (loss) from continuing operations, net of tax	718.3	26.5	25.8	6.0	776.6	146.5	923.1
Earnings (loss) from discontinued operations, net of tax	(11.4)	-	-	-	(11.4)	-	(11.4)
Net earnings (loss)	706.9	26.5	25.8	6.0	765.2	146.5	911.7
Net (earnings) loss attributable to noncontrolling interest	(27.8)	-	-	-	(27.8)	-	(27.8)
Net earnings (loss) attributable to FIS common stockholders	679.1	26.5	25.8	6.0	737.4	146.5	883.9
Amounts attributable to FIS common stockholders							
Earnings (loss) from continuing operations, net of tax	690.5	26.5	25.8	6.0	748.8	146.5	895.3
Earnings (loss) from discontinued operations, net of tax	(11.4)	-	-	-	(11.4)	-	(11.4)
Net earnings (loss) attributable to FIS common stockholders	679.1	26.5	25.8	6.0	737.4	146.5	883.9
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	2.39	0.09	0.09	0.02	2.59	0.51	3.10
Weighted average shares outstanding — diluted	288.7	288.7	288.7	288.7	288.7	288.7	288.7
Effective tax rate		32%					32%

Reconciliation of GAAP to Non-GAAP Financial Measures

(in Millions, Except Per Share Data) (Unaudited)

GAAP to Non-GAAP Reconciliation - Consolidated Adjusted EPS
(In millions)

Year ended December 31, 2013

	GAAP	Capco Acquisition Adjustments	Refinance Costs	International Restructuring Charges	Gain on mFoundry	Subtotal	Purchase Price Amort.	Non-GAAP
Processing and services revenue	6,063.4	-	-	-	-	6,063.4	-	6,063.4
Cost of revenues	4,092.7	(16.1)	-	-	-	4,076.6	(233.1)	3,843.5
Gross profit	1,970.7	16.1	-	-	-	1,986.8	233.1	2,219.9
Selling, general and administrative	907.8	(131.1)	-	(9.1)	-	767.6	-	767.6
Operating income	1,062.9	147.2	-	9.1	-	1,219.2	233.1	1,452.3
Other income (expense):								
Interest income (expense), net	(188.2)	-	-	-	-	(188.2)	-	(188.2)
Other income (expense), net	(51.2)	-	60.9	-	(9.2)	0.5	-	0.5
Total other income (expense)	(239.4)	-	60.9	-	(9.2)	(187.7)	-	(187.7)
Earnings (loss) from continuing operations before income taxes	823.5	147.2	60.9	9.1	(9.2)	1,031.5	233.1	1,264.6
Provision for income taxes	308.9	4.9	18.3	3.2	(3.0)	332.3	77.6	409.9
Earnings (loss) from continuing operations, net of tax	514.6	142.3	42.6	5.9	(6.2)	699.2	155.5	854.7
Earnings (loss) from discontinued operations, net of tax	3.1	-	-	-	-	3.1	-	3.1
Net earnings (loss)	517.7	142.3	42.6	5.9	(6.2)	702.3	155.5	857.8
Net (earnings) loss attributable to noncontrolling interest	(24.6)	-	-	-	-	(24.6)	-	(24.6)
Net earnings (loss) attributable to FIS common stockholders	493.1	142.3	42.6	5.9	(6.2)	677.7	155.5	833.2
Amounts attributable to FIS common stockholders								
Earnings (loss) from continuing operations, net of tax	490.0	142.3	42.6	5.9	(6.2)	674.6	155.5	830.1
Earnings (loss) from discontinued operations, net of tax	3.1	-	-	-	-	3.1	-	3.1
Net earnings (loss) attributable to FIS common stockholders	493.1	142.3	42.6	5.9	(6.2)	677.7	155.5	833.2
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	1.67	0.48	0.14	0.02	(0.02)	2.29	0.53	2.82
Weighted average shares outstanding — diluted	294.2	294.2	294.2	294.2	294.2	294.2	294.2	294.2
Effective tax rate	38%							32%

Reconciliation of GAAP to Non-GAAP Financial Measures

(in Millions, Except Per Share Data) (Unaudited)

GAAP to Non-GAAP Reconciliation - Consolidated Adjusted EPS
(In millions)

	Year ended December 31, 2012					
	GAAP	Stock and Other Compensation Charges	Refinance Costs	Subtotal	Purchase Price Amort.	Non-GAAP
Processing and services revenue	5,795.8	-	-	5,795.8	-	5,795.8
Cost of revenues	3,956.2	-	-	3,956.2	(241.3)	3,714.9
Gross profit	1,839.6	-	-	1,839.6	241.3	2,080.9
Selling, general and administrative	763.3	(43.2)	-	720.1	-	720.1
Operating income	1,076.3	43.2	-	1,119.5	241.3	1,360.8
Other income (expense):						
Interest income (expense), net	(222.7)	-	-	(222.7)	-	(222.7)
Other income (expense), net	(25.3)	-	18.4	(6.9)	-	(6.9)
Total other income (expense)	(248.0)	-	18.4	(229.6)	-	(229.6)
Earnings (loss) from continuing operations before income taxes	828.3	43.2	18.4	889.9	241.3	1,131.2
Provision for income taxes	270.1	14.6	6.2	290.9	78.9	369.8
Earnings (loss) from continuing operations, net of tax	558.2	28.6	12.2	599.0	162.4	761.4
Earnings (loss) from discontinued operations, net of tax	(77.1)	-	-	(77.1)	-	(77.1)
Net earnings (loss)	481.1	28.6	12.2	521.9	162.4	684.3
Net (earnings) loss attributable to noncontrolling interest	(19.9)	-	-	(19.9)	-	(19.9)
Net earnings (loss) attributable to FIS common stockholders	461.2	28.6	12.2	502.0	162.4	664.4
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	538.3	28.6	12.2	579.1	162.4	741.5
Earnings (loss) from discontinued operations, net of tax	(77.1)	-	-	(77.1)	-	(77.1)
Net earnings (loss) attributable to FIS common stockholders	461.2	28.6	12.2	502.0	162.4	664.4
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	1.81	0.10	0.04	1.95	0.55	2.49
Weighted average shares outstanding — diluted	297.5	297.5	297.5	297.5	297.5	297.5
Effective tax rate	33%					33%

Reconciliation of GAAP to Non-GAAP Financial Measures

(in Millions, Except Per Share Data) (Unaudited)

GAAP to Non-GAAP Reconciliation - Consolidated Adjusted EPS
(In millions)

Year ended December 31, 2011

	GAAP	Capco Adjustment	Refinance Costs	Investment Impairment	Subtotal	Purchase Price Amort.	Non-GAAP
Processing and services revenue	5,616.5	-	-	-	5,616.5	-	5,616.5
Cost of revenues	3,924.5	-	-	-	3,924.5	(242.6)	3,681.9
Gross profit	1,692.0	-	-	-	1,692.0	242.6	1,934.6
Selling, general and administrative	636.8	22.3	-	-	659.1	-	659.1
Impairment Charges	9.1	(9.1)	-	-	-	-	-
Operating income	1,046.1	(13.2)	-	-	1,032.9	242.6	1,275.5
Other income (expense):							
Interest income (expense), net	(258.8)	-	-	-	(258.8)	-	(258.8)
Other income (expense), net	(63.7)	-	38.8	34.0	9.1	-	9.1
Total other income (expense)	(322.5)	-	38.8	34.0	(249.7)	-	(249.7)
Earnings (loss) from continuing operations before income taxes	723.6	(13.2)	38.8	34.0	783.2	242.6	1,025.8
Provision for income taxes	231.6	2.9	12.2	10.7	257.4	78.0	335.4
Earnings (loss) from continuing operations, net of tax	492.0	(16.1)	26.6	23.3	525.8	164.6	690.4
Earnings (loss) from discontinued operations, net of tax	(10.9)	-	-	-	(10.9)	-	(10.9)
Net earnings (loss)	481.1	(16.1)	26.6	23.3	514.9	164.6	679.5
Net (earnings) loss attributable to noncontrolling interest	(11.5)	-	-	-	(11.5)	-	(11.5)
Net earnings (loss) attributable to FIS common stockholders	469.6	(16.1)	26.6	23.3	503.4	164.6	668.0
Amounts attributable to FIS common stockholders							
Earnings (loss) from continuing operations, net of tax	480.5	(16.1)	26.6	23.3	514.3	164.6	678.9
Earnings (loss) from discontinued operations, net of tax	(10.9)	-	-	-	(10.9)	-	(10.9)
Net earnings (loss) attributable to FIS common stockholders	469.6	(16.1)	26.6	23.3	503.4	164.6	668.0
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	1.57	(0.05)	0.09	0.08	1.68	0.54	2.21
Weighted average shares outstanding — diluted	307.0	307.0	307.0	307.0	307.0	307.0	307.0
Effective tax rate			32%				33%

Reconciliation of GAAP to Non-GAAP Financial Measures

(in Millions, Except Per Share Data) (Unaudited)

GAAP to Non-GAAP Reconciliation - Consolidated Adjusted EPS
(In millions)

	Year ended December 31, 2010					
GAAP	M&A Restructuring & Integration Costs	Brazilian Venture	Acquisition Deferred Revenue Adjustment	Subtotal	Purchase Price Amort.	Non-GAAP
Processing and services revenue	5,138.9	-	(83.3)	18.5	5,074.1	5,074.1
Cost of revenues	3,559.6	-	-	-	(252.8)	3,306.8
Gross profit	1,579.3	-	(83.3)	18.5	1,514.5	1,767.3
Selling, general and administrative	641.6	(123.2)	-	-	518.4	518.4
Impairment Charges	154.9	-	(154.9)	-	-	-
Operating income	782.8	123.2	71.6	18.5	996.1	1,248.9
Other income (expense):						
Interest income (expense), net	(173.4)	0.4	-	-	(173.0)	(173.0)
Other income (expense), net	(11.5)	37.0	(25.1)	-	0.4	0.4
Total other income (expense)	(184.9)	37.4	(25.1)	-	(172.6)	(172.6)
Earnings (loss) from continuing operations before income taxes	597.9	160.6	46.5	18.5	823.5	1,076.3
Provision for income taxes	208.3	56.2	17.6	6.8	288.9	378.2
Earnings (loss) from continuing operations, net of tax	389.6	104.4	28.9	11.7	534.6	698.1
Earnings (loss) from discontinued operations, net of tax	(31.7)	-	-	-	(31.7)	(31.7)
Net earnings (loss)	357.9	104.4	28.9	11.7	502.9	666.4
Net (earnings) loss attributable to noncontrolling interest	46.6	-	(50.1)	-	(3.5)	(3.5)
Net earnings (loss) attributable to FIS common stockholders	404.5	104.4	(21.2)	11.7	499.4	662.9
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	436.2	104.4	(21.2)	11.7	531.1	694.6
Earnings (loss) from discontinued operations, net of tax	(31.7)	-	-	-	(31.7)	(31.7)
Net earnings (loss) attributable to FIS common stockholders	404.5	104.4	(21.2)	11.7	499.4	662.9
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders*	1.24	0.30	(0.06)	0.03	1.51	1.97
Weighted average shares outstanding — diluted	352.0	352.0	352.0	352.0	352.0	352.0
Effective tax rate		35%				35%