

APRIL 27, 2010

First Quarter 2010  
**EARNINGS CALL**  
Supplemental Materials



# Forward Looking Statements



This presentation and today's conference call contain statements related to FIS' future plans and expectations and, as such, constitutes "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements that are not historical facts, including statements about 2010 adjusted earnings per share, margin expansion and cash flow, as well as other statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. The risks and uncertainties that forward-looking statements are subject to, include, without limitation: changes in general economic, business and political conditions, including changes in the financial markets; the effect of governmental regulations; the effects of our substantial leverage, which may limit the funds available to make acquisitions and invest in our business; the risk of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries or due to financial failures suffered by firms in those industries; failures to adapt our services to changes in technology or in the marketplace; the failure to achieve some or all of the benefits that we expect from the acquisition of Metavante, including the possibility that our acquisition of Metavante may not be accretive to our earnings due to undisclosed liabilities, management or integration issues, loss of customers, the inability to achieve targeted cost savings, or other factors; our potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; competitive pressures on product pricing and services; and other risks detailed in the "Statement Regarding Forward-Looking Information," "Risk Factors" and other sections of the Company's Form 10-K and other filings with the Securities and Exchange Commission ("SEC") that are available on the SEC's Web site located at [www.sec.gov](http://www.sec.gov). All forward-looking statements included in this document are based on information available at the time of the document. FIS assumes no obligation to update any forward-looking statement.

# Use of Non-GAAP Measures



Generally Accepted Accounting Principles (GAAP) is the term used to refer to the standard framework of guidelines for financial accounting. GAAP includes the standards, conventions, and rules accountants follow in recording and summarizing transactions and in the preparation of financial statements. In addition to reporting financial results in accordance with GAAP, the company has provided non-GAAP financial measures, which it believes are useful to help investors better understand its financial performance, competitive position and prospects for the future. These non-GAAP measures include adjusted revenue, adjusted earnings before interest, taxes and depreciation and amortization (EBITDA), adjusted net earnings, and adjusted free cash flow. Adjusted revenue excludes the impact of deferred revenue purchase accounting. Adjusted EBITDA excludes the impact of merger and acquisition and integration expenses, accelerated stock compensation charges associated with merger and acquisition activity, asset impairment charges and certain other costs. Adjusted net earnings exclude the after-tax impact of merger and acquisition and integration expenses, accelerated stock compensation charges associated with merger and acquisition activity, acquisition related amortization and certain other costs. Adjusted free cash flow is GAAP operating cash flow less capital expenditures and acquisition related cash items. Non-GAAP adjustments are recorded in the Corporate and Other segment and do not impact operating segment results. Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings. Further, FIS' non-GAAP measures may be calculated differently from similarly titled measures of other companies. Reconciliations of these non-GAAP measures to related GAAP measures are provided in the attachments to the press release dated 4/27/2010 and in the Investor Relations section of the FIS Web site, [www.fisglobal.com](http://www.fisglobal.com).

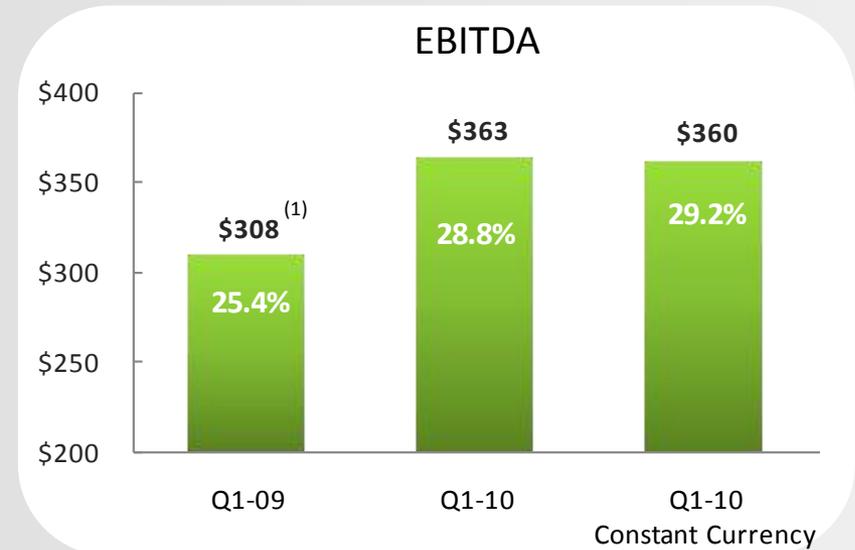
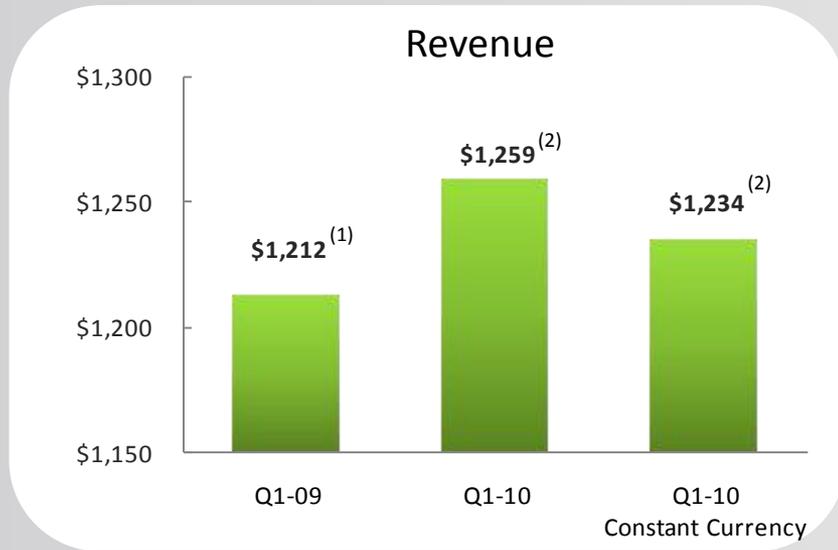
# Pro Forma Highlights – 1<sup>st</sup> Quarter 2010



- Adjusted revenue of \$1.3 billion, up 3.8%
  - 1.8% increase in constant currency
- Adjusted EBITDA margin of 28.8%, up 340 bps
- Adjusted EPS of \$0.41
- Adjusted free cash flow of \$241 million

# Consolidated Results

(\$ millions)



- Pro forma revenue increased 3.8%
- Constant currency revenue increased 1.8%
- Increased software sales and professional services

- Adjusted EBITDA increased 17.6%
- Adjusted margin expanded 340 bps to 28.8%
  - Constant currency margin expanded 380 bps to 29.2%
  - Achievement of targeted synergies

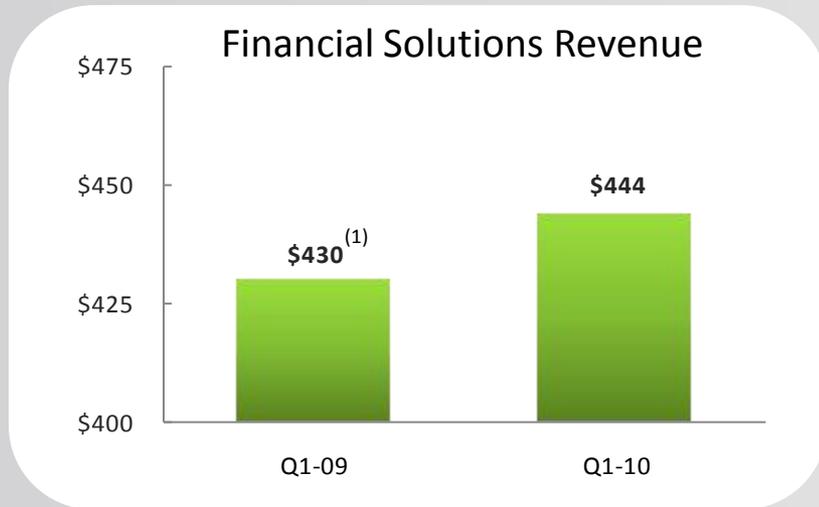
(1) Prior year results reflect the inclusion of Metavante results on a pro forma basis.

(2) Excludes \$9 million purchase accounting adjustment for deferred revenues.

Note: Calculations may differ due to rounding.

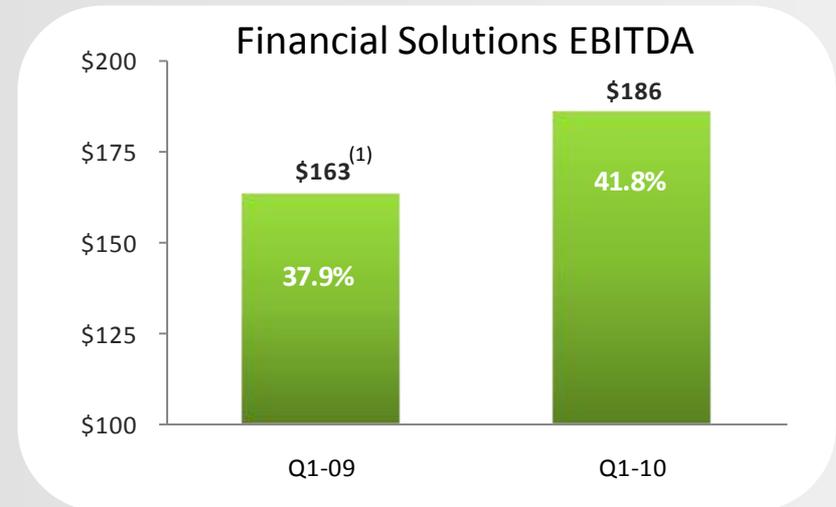
# Financial Solutions

(\$ millions)



- Financial Solutions revenue increased 3.2%
- Increase in software and professional services revenue

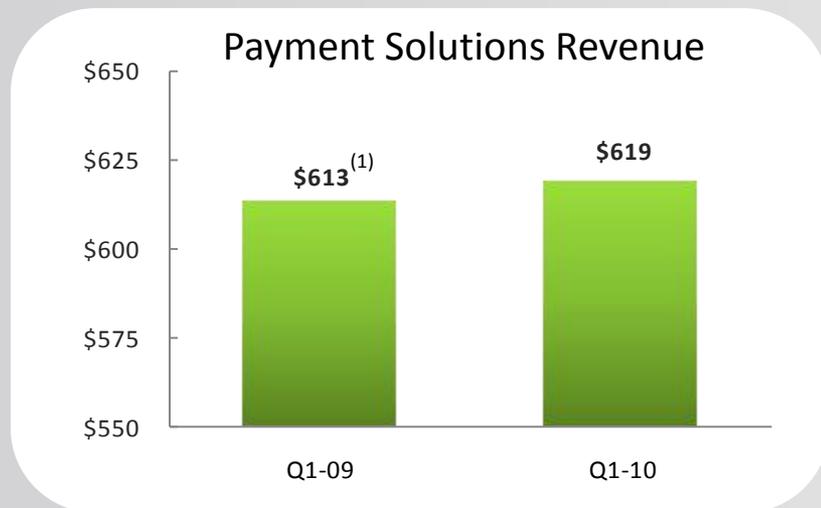
(1) Prior year results reflect the inclusion of Metavante results on a pro forma basis.  
Note: Calculations may differ due to rounding



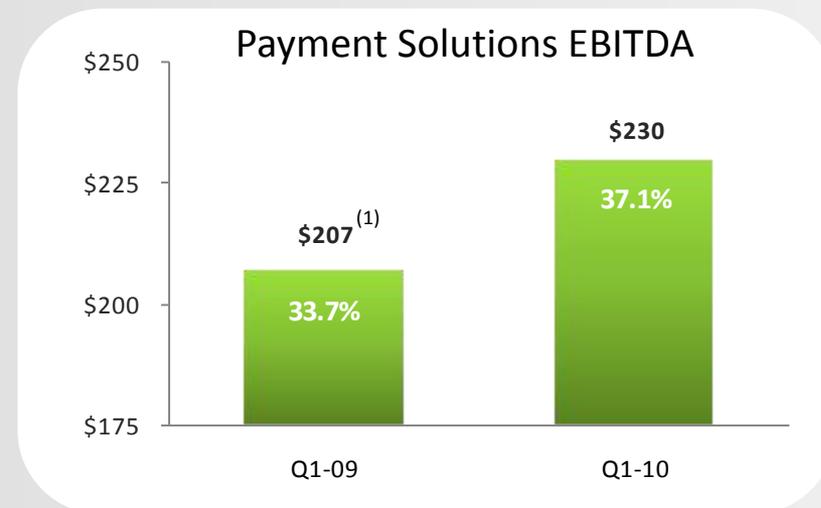
- Adjusted EBITDA increased 13.9%
- Adjusted margin expanded 390 bps to 41.8%
  - Achievement of targeted synergies
  - More favorable revenue mix

# Payment Solutions

(\$ millions)



- Payment Solutions revenue increased 1.0%
- Debit transactions increased 15.2% (11% organic)
- Credit transactions increased 3.4%



- Adjusted EBITDA increased 11.1%
- Adjusted margin expanded 340 bps to 37.1%
  - Attainment of synergies
  - More favorable revenue mix

(1) Prior year results reflect the inclusion of Metavante results on a pro forma basis.

Note: Calculations may differ due to rounding

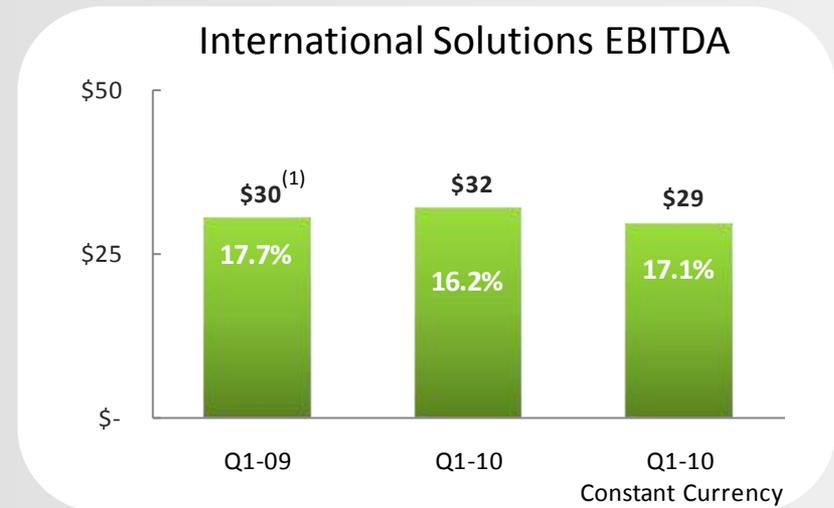
# International Solutions

(\$ millions)



- Reported revenue increased 14.9%
  - \$24 million favorable currency impact
- Constant currency revenue increased 0.6%
  - Santander portfolio deconverted in January
  - Planned Bradesco conversion delayed

(1) Prior year results reflect the inclusion of Metavante results on a pro forma basis.  
Note: Calculations may differ due to rounding



- Adjusted EBITDA increased 5.0%
  - \$2 million favorable currency impact
- Adjusted margin decreased 150 bps to 16.2%
  - Constant currency margin declined 60 bps to 17.1%
  - Less favorable revenue mix

# Results Summary

(\$ millions)



	<u>Q1-2010</u>
<b>GAAP Net Earnings (Loss) from Continuing Operations</b>	\$95
M&A and Spin-off Related Cost (net of tax)	13
Acquisition Deferred Revenue Adjustments (net of tax)	<u>6</u>
Net Earnings, excluding other items	113
Purchase amortization (net of tax)	<u>41</u>
<b>Adjusted Net Earnings</b>	<u><u>\$154</u></u>
<b>Adjusted Net Earnings Per Share</b>	<u><u>\$0.41</u></u>
Diluted Weighted Average Shares	<u><u>379.9</u></u>

Note: Calculations may differ due to rounding

# Cash Flows

(\$ millions)



Strong earnings

Disciplined  
working capital  
management

Targeted capital  
investment

	<u>Q1-2010</u>
Cash flow from operations	\$272
Non-GAAP items	<u>28</u>
Adjusted cash flow from operations	300
Capital expenditures	<u>(58)</u>
<b>Adjusted Free Cash Flow</b>	<b><u><u>\$241</u></u></b>

Note: Calculations may differ due to rounding

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Appendix



# Consolidated Results Summary

(\$ millions)

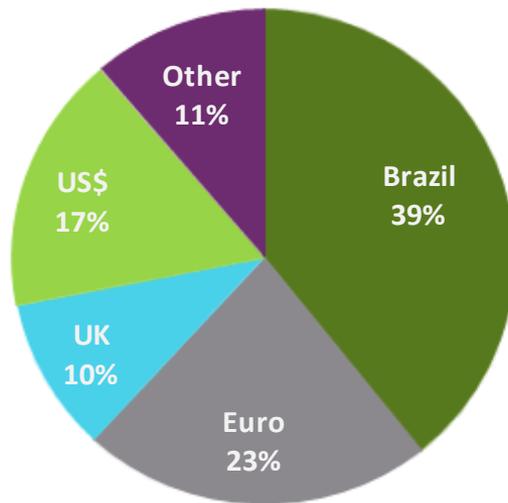


	Consolidated FIS		International Segment	
	1st Quarter 2010		1st Quarter 2010	
	Actual	% Chg.	Actual	% Chg.
<u>Revenue</u>				
Constant currency	\$1,234	1.8%	\$171	0.6%
Foreign currency impact	24	2.0%	24	14.3%
Revenue as reported	<u>\$1,259</u>	<u>3.8%</u>	<u>\$195</u>	<u>14.9%</u>
<u>EBITDA</u>				
Constant currency	\$360	16.9%	\$29	(2.9%)
Foreign currency impact	2	0.7%	2	7.8%
EBITDA as reported	<u>\$363</u>	<u>17.6%</u>	<u>\$32</u>	<u>5.0%</u>
EBITDA Margin	<u>28.8%</u>	<u>+340 bps</u>	<u>16.2%</u>	<u>-150 bps</u>
<u>Adjusted Earnings Per Share</u>				
Constant currency	\$0.41			
Foreign currency impact	-			
Adjusted EPS- Reported	<u>\$0.41</u>			

# International Solutions



Q1-10 International Solutions Revenue Composition by Major Currency



Note: Calculations may differ due to rounding.

2010 Foreign Currency Exchange Rates

<u>LC/\$</u>	<u>Budget<sup>(1)</sup></u>	<u>Forecast<sup>(2)</sup></u>
Euro	1.48	1.31
Brazil	0.57	0.57
UK	1.65	1.53

(1) Assumed currency rates included in 2010 guidance (\$60 million revenue benefit)

(2) Current forecast forward f/x rates (\$30 million revenue benefit)

# Total Debt

(\$ millions)



	<b>As of</b> <b>3/31/10</b>	<b>MATURITY DATE</b>
Term A	\$1,838	Jan 2012
Term B (MV)	793	Nov 2014
Term C	50	Jan 2012
Revolver	339	Jan 2012
Other	33	Sep 2011
	<u>\$3,053</u>	
Weighted Avg Rate at 3/31/10		3.5%
Fixed to Floating Ratio		90%

Note: Calculations may differ due to rounding.